

Instruction For Filling The NRI Trading Account Opening Form

Kindly ensure the following to avoid the discrepancies in the Account Opening Form :

Form Filling :

- Fill all the details as per the proof submitted by you.
For Example, Your Name shall be exactly as appears in the PAN Card or PASSPORT.
- All documents and proofs submitted should be printed on A4 Size Paper Only.
- In case you've made an error while filling out the form, affix your signature at the place where the error was made to authorize us to accept the change.
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- **Do provide Communication Details viz EMAIL ID and CONTACT NUMBERS.**

Signatures:

- Do sign in the Customer Signature Box / Column.
- Your signatures across the form should be the same as on PAN Card or Pass port.
- In case you have a different signature, Kindly provide us New Signature Change Letter.

Signature Areas :

Page Number, Number of Signatures Page Title :

- # 2 - 3 Signature of 1st Holder.
 - S1 For Running Account Authorization.
 - S2 For Consent Account Authorization.
 - S3 For Consent for Additional Rights & Obligations.
- # 3 - 2 Signature of 1st Holder.
 - 1 Across the Photograph.
 - 1 Signature in the Applicant Column.
- # 4 - 1 Signature at the marked area for Acknowledgement. (Both Holders Signature).
- # 5 - 2 Signature of 2nd Holder.
 - 1 Across the Photograph.
 - 1 Signature in the Applicant Column.
- # 8 - 1 Signature at the marked area for Demat Nomination Form. (Both Holders Signature).
 - Photograph of the Nominee; Signed Across & Signature in Nominee Column.
- # 9 - 1 Signature in the marked area for Extended KYC (Both Holders Signature).
- # 11 - Trading Account Related Detail (1st Holder).
Number of Signatures will depend on the Number of Segment Selected.
 - S6 Signatures for NSE Exchange.
 - S7 Signatures for BSE Exchange.
 - S8 Signatures for Future & Options.**(Only NRO Customer can trade in Derivative Segment).**
- # 12 - S9 Signature of the Client on Declaration Form. (1st Holder).
- # 13 - 1 Signature at the marked area Trading Account Power of Attorney.
- # 14 - 1 Signature at the marked area Trading Account Instructions.
- # 15 - 1 Signature at the marked area Trading Account Instructions.
- # 16 - 2 Signatures at the marked area for Linkage of Associated Bank & Depository Accounts. (Both Holders Signature).
- # 17 - 2 Signatures at the marked area for NRE/NRO NON PIS Bank Account Linkage only for IPO

Segment (Both Holders Signature).

- # 19 - 3 Signature at the marked area.
 - 1 for FEMA Declaration. (Both Holders Signature).
 - 1 for PIO Declaration. (First Holder Signature).
 - 1 for NON English Language Declaration. (Both Holders Signature).
- # 21 - 1 Signature at the marked area for PIS Nomination Form. (Both Holders Signature).
- # 23 - 1 Signature at the marked area for Depository Services. (Both Holders Signature).
- # 26 - 1 Signature at the marked area for Portfolio Investment Scheme.(Both Holders Signature).
- # 27 - 1 Signature at the marked area for Portfolio Investment Scheme.(Both Holders Signature).
- # 28 - 1 Signature at the marked area for Fee Schedule of Portfolio Investment Scheme.(Both Holders Signature).
- # 29 - 1 Signature at the marked area NRI Repatriable Annexure I. (Both Holders Signature).
Annexure I - Shares Purchased through Primary market.as an NRI on Repatriable Basis (NRE).
Documents : NRE Demat Account Statement ; IPO Allotment Copy , Copy of IPO Form, Bank Statement / NRE Cheque Copy; RBI PIS Approval No. etc. Alternatively Registrar's letter mentioning the purchase details of shares also will suffice,
- # 29 - 1 Signature at the marked area NRI NON Repatriable Annexure II. (Both Holders Signature).
Annexure II-Shares Purchased through Primary market.as an NRI on Non Repatriable Basis(NRO).
Documents : NRO Demat Account Statement; IPO Allotment Copy , Bank Statement / NRO Cheque Copy; RBI PIS Approval No. etc.
- # 30 - 1 Signature at the marked area NRI NON Repatriable Annexure III. (Both Holders Signature)
Annexure III- Shares Purchased through Primary Market and Secondary Market during Resident Status or received in Inheritance.
Documents : Resident Demat Account Statement.
- # 31 - S13 Signature at the marked area for Derivatives (1st Holder) - Applicable for NRO Customers only.
- # 33 - 1 Signature at the marked area Derivatives Power of Attorney.
- # 34 - 1 Signature at the marked area Derivatives Instructions.
- # 35 - 1 Signature at the marked area Derivatives Instructions.
- # 36 - 2 Signatures at the marked area for Linkage of Associated Bank & Depository Accounts.
(Both Holders Signature).

The Account Opening Application Forms along with the necessary documents must be submitted / couriered / posted at the below mentioned address :

Addressed to Mr. Abhijeet Jadhav / Ms. Vidya Mahajan / Ms. Dipali Parab.
HDFC Securities Limited
NRI Sales Department
Office Floor No. 8, "I THINK" Bldg,
Jolly Board Campus,
Kanjurmarg (East),
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