

# PRIME DAILY

February 20, 2025



## Federal Reserve meeting minutes signal a pause in interest rate cut

U.S. stocks ended modestly higher on Wednesday, and the S&P 500 notched its second straight all-time closing high as investors scrutinized the minutes from the Federal Reserve's January policy meeting and digested U.S. President Donald Trump's tariff plans. All three major U.S. equity indexes made gains on the day.

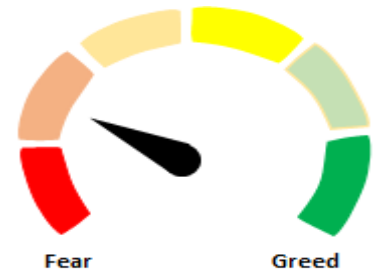
At the Fed's January policy meeting, the U.S. central bank left its key interest rate unchanged. The minutes show policymakers expressed concern about stubborn inflation and the potential effect of Trump's policy proposals, particularly tariffs, on their efforts to bring price growth down to their target.

US President Donald Trump's tariff threats continued to weigh on risk appetite. Trump announced he would impose tariffs "in the neighborhood of 25%" on autos, semiconductors, and pharmaceuticals, the latest in a series of measures that have raised concerns over the consequences of a global trade war.

China kept its loan prime rates steady, focusing on financial stability. Stocks in Japan and Australia dropped, while equity index futures for Hong Kong also drifted lower after the minutes of the Fed meeting.

The Nifty declined for the second consecutive session, concluding the day with a loss of 12 points to settle at 22,932. Although the index demonstrated weakness, the broader market exhibited resilience. The critical support level of 22,800 was successfully protected once again. Should the index surpass 23050, that will pave the way for an extended recovery toward the subsequent resistance of 23235.

Markets are expected to start trading on a subdued note today amid escalating concerns regarding trade tensions and the anticipated postponement of the Federal Reserve's interest rate reductions.



Global Equity Indices				
	Close	Abs. Change		% Change
Indian Indices				
Sensex	75,939	-28.2	▼	-0.04%
Nifty	22,933	-12.4	▼	-0.05%
Midcap	50,527	775.8	▲	1.56%
Small cap	15,526	357.4	▲	2.36%
US Indices				
Dow Jones	44,628	71.3	▲	0.16%
S&P 500	6,144	14.6	▲	0.24%
Nasdaq	20,056	15.0	▲	0.07%
European Indices				
FTSE	8,713	-54.2	▼	-0.62%
DAX	22,434	-410.9	▼	-1.80%
CAC	8,111	-96.0	▼	-1.17%
Asian Indices				
Shanghai	3,346	21.2	▲	0.64%
Hang Seng	22,622	-354.5	▼	-1.54%
Nikkei	38,580	-690.7	▼	-1.76%

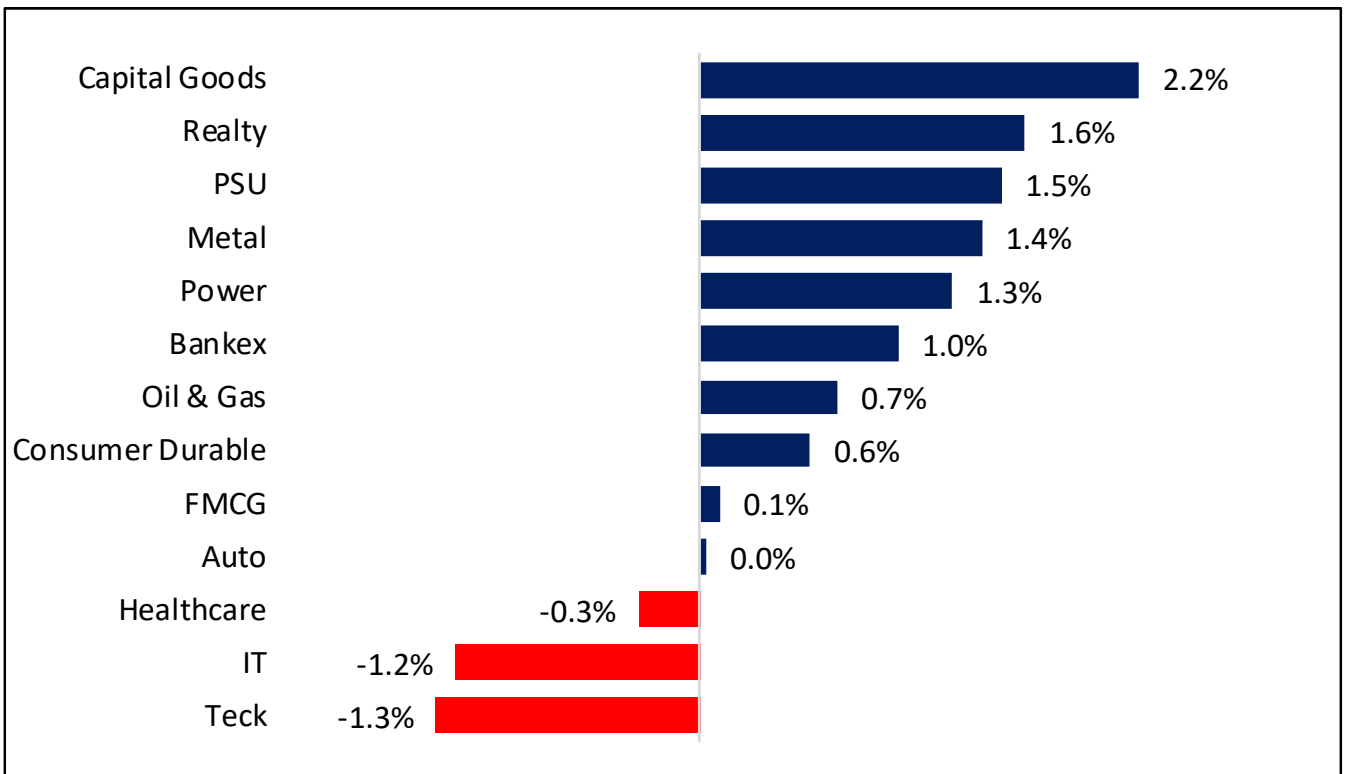
Indices Futures				
	Close	Abs. Change		% Change
Indian Indices				
IFSC Nifty	22,906	-41.0	▼	-0.18%
US Indices				
Dow Jones	44,646	-65.0	▼	-0.15%
S&P 500	6,149	-13.8	▼	-0.22%
Nasdaq	22,185	-66.0	▼	-0.30%
European Indices				
FTSE	8,682	7.0	▲	0.08%
DAX	22,535	45.0	▲	0.20%
Asian Indices				
Shanghai	3,923	-17.4	▼	-0.44%
Hang Seng	22,625	-302.0	▼	-1.32%
Nikkei	38,590	-580.0	▼	-1.48%

## Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
ICICIBANK	29.3	0.13%
LT	14.6	0.06%
AXISBANK	10.9	0.05%
KOTAKBANK	7.1	0.03%
HDFCBANK	7.0	0.03%

Bottom Five (Negative Contributors)		
Stock	Points	% Change
INFY	-33.1	-0.14%
TCS	-20.3	-0.09%
BHARTIARTL	-14.2	-0.06%
HINDUNILVR	-9.0	-0.04%
M&M	-6.5	-0.03%

## BSE Sectoral Leaders & Laggards

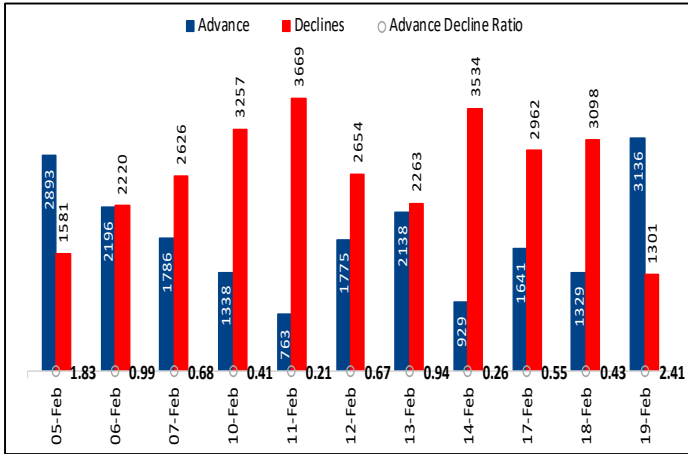


## Nifty50 Index Top Pops & Drops

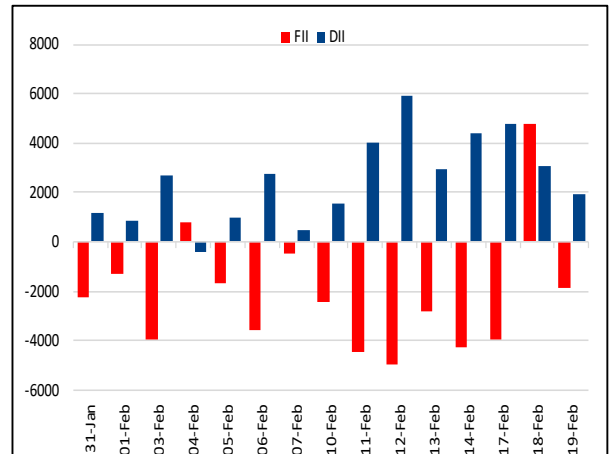
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
BEL	253.3	3.54%	21,516,255
HINDALCO	628.0	2.70%	6,101,855
EICHERMOT	4,810.0	1.92%	275,722
AXISBANK	1,009.4	1.53%	6,401,381
LT	3,269.0	1.52%	1,677,978

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
DRREDDY	1,167.8	-2.48%	3,062,142
TCS	3,785.0	-2.28%	4,366,672
INFY	1,810.9	-2.22%	4,611,411
HINDUNILVR	2,250.0	-2.00%	1,521,343
ADANIENT	2,177.0	-1.95%	1,203,163

## BSE Advance & Declines



## Institutional Activities



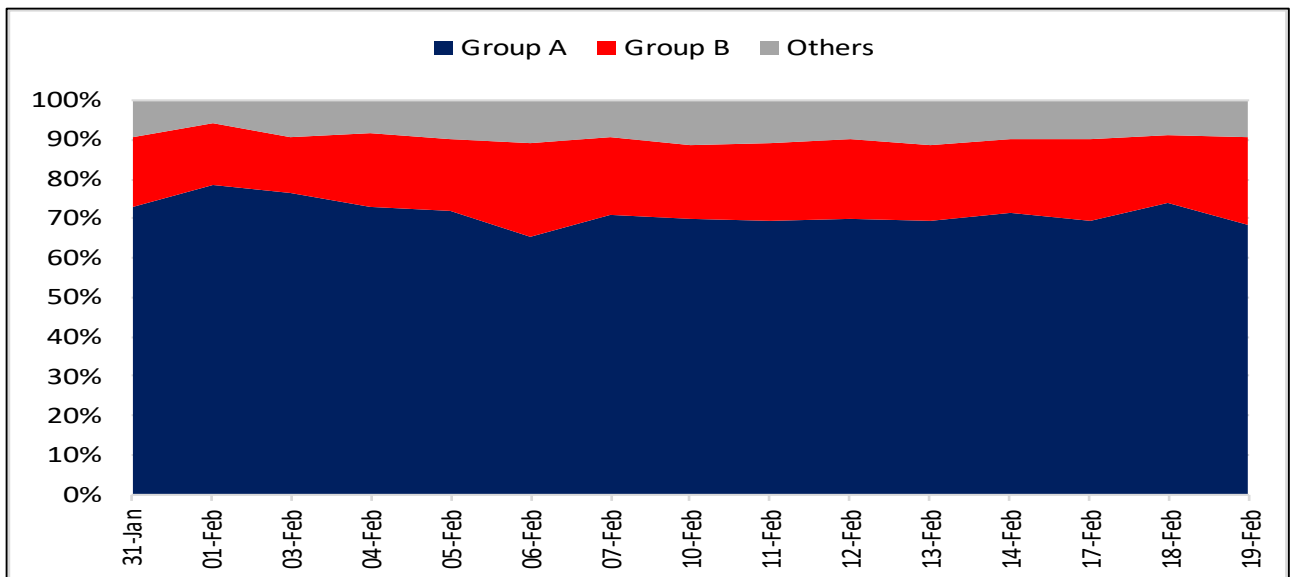
## 52 Week High Stocks

	19-Feb-25	18-Feb-25
BSE Universe	94	82
<b>BSE Group A Stocks Hitting 52 Week High</b>		
Stocks	Price	52 Week High
UPL	650.0	651.5
KOTAKBANK	1985.0	1994.7
SHREECEM	28650.0	28785.7
AARTIPHARM	802.6	837.0




## 52 Week Low Stocks

	19-Feb-25	18-Feb-25
BSE Universe	398	802
<b>BSE Group A Stocks Hitting 52 Week Low</b>		
Stocks	Price	52 Week Low
ZYDUSLIFE	891.4	862.2
TIMKEN	2495.3	2490.0
VARROC	448.7	432.1
VAKRANGEE	15.3	14.3
CANFINHOME	600.8	590.6

## BSE Cash Market Turnover Participant-wise



## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>HFCL</b>	<p>HFCL executes the agreement with Bharat Sanchar Nigam Limited (BSNL) in relation to the Advance Work Order for Rs 2501.3 crore for BharatNet Phase –III Programme. It is for executing this project in the Punjab Telecom Circle.</p>
	<b>Orchid Pharma</b>	<p>Orchid Pharma Ltd. announced the successful completion of a surprise US FDA inspection at its API manufacturing facility in Alathur, Tamil Nadu. The inspection, which commenced on 10 February 2025 and concluded on 18 February 2025, resulted in seven minor observations, none of which pertain to the data integrity of the facility. The Alathur facility specializes in the production of Cephalosporin antibiotics, a critical class of life-saving drugs. Orchid Pharma remains committed to maintaining the highest standards in pharmaceutical manufacturing to ensure continuous supply to the US and global markets. Additionally, the Alathur API facility has also secured the renewal of its EU Good Manufacturing Practice (GMP) certificate following a successful inspection. This further validates the facility’s compliance with European regulatory requirements and its capability to serve global markets.</p>
	<b>India Glycols</b>	<p>Company has been allocated quantities through tender participation for supply of 18.06 crore liters of Ethanol with an estimated value aggregating to Rs 1,264.2 crore under Ethanol Blended Petrol Programme (EBPP) during Ethanol Supply Year from 1st November, 2024 till 31st October, 2025. Company has been allocated quantities for the supply of ethanol being produced from Damaged Food Grains (DFG) and Surplus FCI Rice, from its plants (Kashipur and Gorakhpur).</p>

Stock	News
<b>Punjab National Bank</b>	Punjab National Bank has reported a fraud of Rs 270.57 crore by Gupta Power Infrastructure Ltd to the Reserve Bank of India. The fraud pertains to a non-performing asset loan disbursed by the Bhubaneswar branch. The bank has already made provisions for the reported fraud amount.
<b>Mahindra &amp; Mahindra</b>	Mahindra Group, and Anduril Industries, an American technology company that specialises in autonomous systems, today announced a strategic partnership aimed at co-developing and co-producing state-of-the-art Autonomous Maritime Systems, advanced AI-enabled Counter Unmanned Aerial System (CUAS) technologies and innovative Command and Control (C2) software. The collaboration seeks to strengthen regional security by deploying next-generation autonomous solutions and enhancing capabilities for maritime operations.
<b>Ashok Leyland</b>	Ashok Leyland bagged an order worth Rs 297.85 crore to supply 320 BS VI diesel fuel type 12 Meter low floor fully-built buses to Tamil Nadu State Transport Corporation.
<b>JK Cement Ltd.</b>	JK Cement Ltd. receives an assessment order from the State Goods & Services Tax department, raising a demand of Rs. 13.46 crore for assessment year 2020-21.
<b>Bharat Forge</b>	Company's subsidiary has inked a pact with AM General, USA to supply made-in-India advanced artillery cannons. Kalyani Strategic Systems Ltd (KSSL) has signed a Letter of Intent (LOI) at IDEX 2025 in Abu Dhabi. This marks the first-ever supply of cannons from an Indian defence manufacturer to the US, strengthening bilateral defence cooperation between the two nations
<b>Coal India</b>	The Coal Ministry is planning additional incentives to boost underground (UG) commercial coal block auctions in India. The push for UG mining aligns with India's drive for sustainable coal production.
<b>ONGC</b>	India's Oil and Natural Gas Corp is seeking joint venture partners to build very large ethane carriers (VLECs) to ship feedstock for its petrochemical plant in western India.

Stock	News
<b>Sundaram-Clayton</b>	Sundaram-Clayton Ltd has announced plans to divest its aluminium die-casting businesses at its Hosur facility. The decision was approved by the company's Board of Directors in a meeting held on February 19.
<b>Transformers and Rectifiers</b>	Transformers and Rectifiers India is setting up a new plant to manufacture transformers for solar energy. Managing Director Satyen Mamtora said the plant will produce 150 transformers per month, specifically for solar and green hydrogen projects. The new transformer will have a rating of around 12.5 MVA (megavolt amperes), and with this expansion, the company's total capacity will reach about 15,000 MVA.
<b>NHPC</b>	NHPC is gearing up to list its renewable energy arm, NHPC Renewable Energy, within the next two years, says CMD RK Chaudhary. The company currently operates 261.7 MW of renewable projects, including five solar and one wind project, with an additional 1,490 MW of solar capacity under construction. NHPC is also developing a 1,200 MW solar park and a 145 MW solar project in Uttar Pradesh as part of its expansion into clean energy.
<b>Arkade Developers</b>	Arkade Developers said it has bagged redevelopment rights for a co-operative housing society in Mumbai and it is expecting Rs 740 crore revenue from this upcoming residential project.
<b>JBM Auto</b>	Company announced that JBM Ecolife Mobility had won the tender to serve as a bus operator for the procurement, supply, operation, and maintenance of 1,021 electric buses. The project also includes the development of allied electric and civil infrastructure on a Gross Cost Contracting (GCC) model. The order is valued at Rs 5500 crore. These e-buses will be deployed in around 19 cities across Gujarat, Maharashtra and Haryana.
<b>Waaree Energies</b>	Waaree Energies Ltd. has announced the receipt of a order for the supply of 362.5 megawatt peak (MWp) of solar photovoltaic (PV) modules from a prominent Indian renewable power project developer.
<b>Avantel Ltd.</b>	Company said that it has received an order worth Rs 43.25 crore from NewSpace India Ltd. The order is to be executed by August-2025. It is for supply for supply, installation and commissioning of Devices for Xponders.

Stock	News
<b>Gulshan Polyols</b>	Gulshan Polyols Limited had participated in a tender floated by Oil Marketing Companies (OMCs) under EBPP for Ethanol Supply Year (ESY 24-25) at their various locations across the country and the Company has been allocated with a quantity of 21220 Kiloliters of Ethanol having an estimated order value of Rs 124.13 crore.
<b>BCL Industries</b>	Company along with its subsidiary, has been allocated with additional quantity of 23054 KL of Ethanol to be supplied against FCI rice as raw material. It is valued at Rs 134.87 crore. The above order is in addition to the existing order of 182485 KL received by the group in the month of October 2024.

## Key Events

### **Bank Indonesia holds policy rate, Capital Economics sees cuts ahead**

Bank Indonesia (BI) maintained its main policy rate at 5.75% on Wednesday, aligning with the forecasts of 26 out of 35 analysts surveyed by Bloomberg. Despite this decision, the central bank signaled potential rate cuts later in the year, according to Capital Economics, which remains firm in its projection of gradual rate reductions throughout 2025.

Governor Perry Warjiyo's press conference presented a slightly more cautious stance compared to the previous month, where the central bank seemed more focused on economic support. Nonetheless, Warjiyo indicated openness to easing monetary policy in the future. BI's goals include managing inflation and ensuring exchange rate stability.

### **British house prices and private-sector rents see yearly rise**

The Office for National Statistics (ONS) said on Wednesday that British house prices saw a 4.6% increase in 2024. This follows a previous 3.9% increase in the 12 months leading up to November. In addition to the rise in house prices, the ONS also reported changes in private-sector rents. In January, these rents were 8.7% higher than the same month in the previous year. This rise, however, shows a slight slowdown from December's 9.0% increase.

### **China's foreign direct investment dips 13.4% in January**

In January, China reported a 13.4% year-on-year decrease in foreign direct investment (FDI), according to the Chinese commerce ministry on Wednesday. The FDI for the first month of the year totaled 97.6 billion yuan, equivalent to \$13.40 billion.

**Nifty : Support of 22800 Holds; Resistance seen at 23235**



**Nifty Smallcap 100 Index : Formation Of Bullish Engulfing Candlestick on Daily Chart**

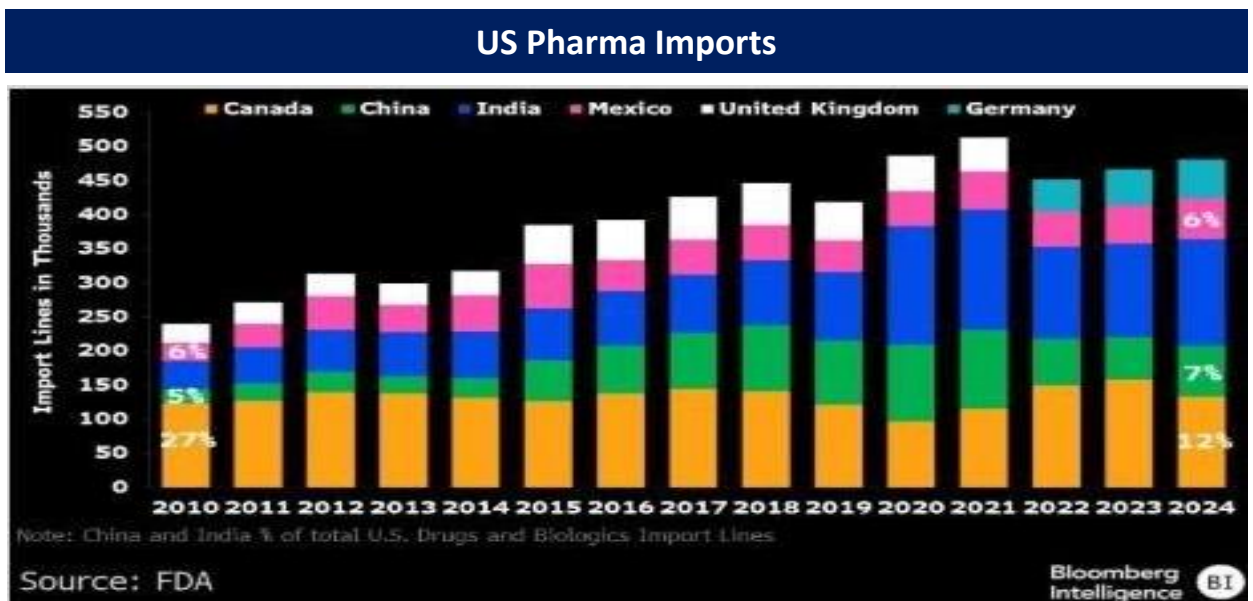


## CHART WITH INTERESTING OBSERVATION:

### Pharma Import Lines Face Added Tariffs

#### Observation:

- India’s pharmaceutical and automobile industries are preparing for potential disruptions as former US President Donald Trump reaffirms his position on imposing a 25% reciprocal tariff on imports. This move could have a substantial impact on Indian exports.
- India’s pharma exports to the country stood at \$8.73 billion in fiscal 2024, accounting for nearly 31% of the industry’s overall exports, as per data from the government-backed trade body Pharmaceuticals Export Promotion Council of India (Pharmexcil).



Source: NSE, HSL Prime Research

## F&O Highlights

### SHORT COVERING WAS SEEN IN THE BANK NIFTY FUTURES

#### Create Longs with the SL Of 22800 Levels.

- The Nifty edged lower for the second day in a row, ahead of the FOMC meeting minutes later tonight. Nifty ended the day with the losses of 12 points or 0.05% to close at 22,932.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 1.09% with Nifty falling by 0.05%.
- Short Covering was seen in the Bank Nifty Futures where Open Interest fell by 1.21% with Bank Nifty rising by 0.98%.
- Nifty Open Interest Put Call ratio fell to 0.80 levels from 0.84 levels.
- Amongst the Nifty options (20-Feb Expiry), Call writing is seen at 23000-23100 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23000-23100 levels. On the lower side, an immediate support is placed in the vicinity of 22900-22800 levels where we have seen Put writing.
- Long build-up was seen by FII's in the Index Futures segment where they net bought worth 183 cr with their Open Interest going up by 725 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	22964.50	<b>BUY @ 22900</b>	<b>22800</b>	<b>23050</b>
BANK NIFTY FUT	UP	49630.55	<b>BUY @ 49400</b>	<b>49100</b>	<b>50000</b>

Nifty50 Snapshot			
	19-Feb-25	18-Feb-25	% Chg.
Nifty Spot	22932.90	22945.30	-0.05
Nifty Futures	22964.50	22972.60	-0.04
Premium/ (Discount)	31.60	27.30	N.A.
Open Interest (OI)	1.94	1.92	1.09
Nifty PCR	0.80	0.84	-4.14

Bank Nifty Snapshot			
	19-Feb-25	18-Feb-25	% Chg.
Bank Nifty Spot	49570.10	49087.30	0.98
Bank Nifty Futures	49630.55	49208.05	0.86
Premium/ (Discount)	60.45	120.75	N.A.
Open Interest (OI)	0.40	0.41	-1.21
Bank Nifty PCR	0.82	0.70	16.86

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)
23500	153993	22500	108032

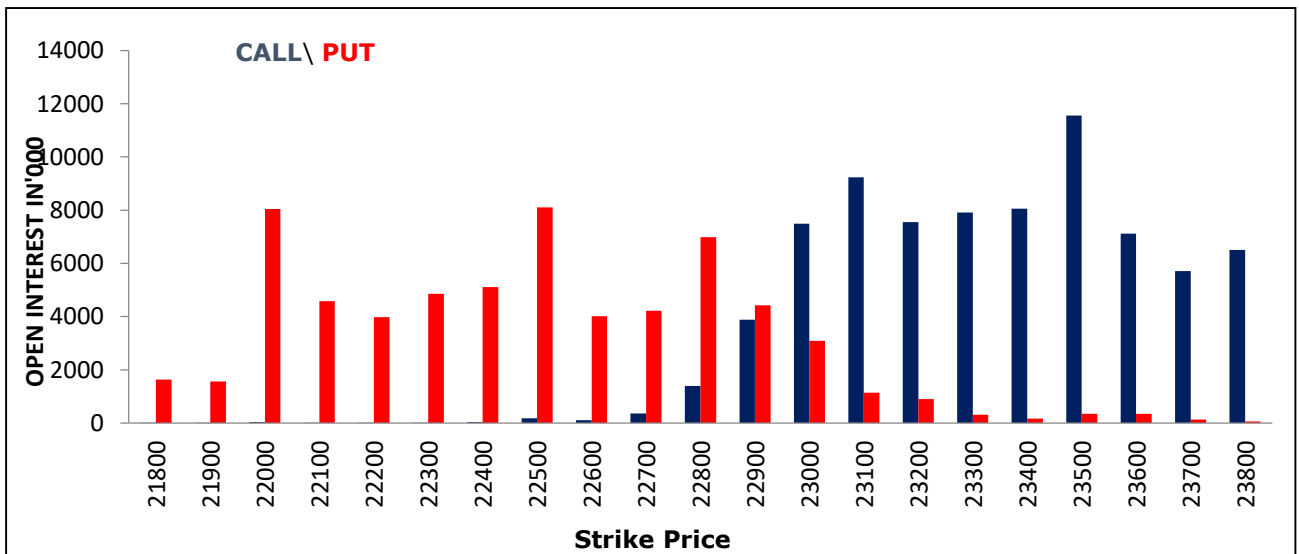
### FII Activity On 19 Feb 2025

	BUY		SELL		NET (Rs Cr)	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)		Contracts	Value (Rs Cr)
<b>Index Futures</b>	<b>23868</b>	<b>3789</b>	<b>22069</b>	<b>3606</b>	<b>183</b>	<b>275073</b>	<b>43971</b>
<b>Nifty Futures</b>	11859	2047	14194	2452	<b>-405</b>	149877	25830
<b>Bank Nifty Fut.</b>	8678	1290	6291	935	<b>355</b>	84147	12545
<b>Index Options</b>	<b>5040910</b>	<b>855532</b>	<b>5033370</b>	<b>853608</b>	<b>1924</b>	<b>2272727</b>	<b>375986</b>
<b>Nifty Options</b>	4463846	770452	4454875	768350	<b>2101</b>	1679929	288942
<b>Bank Nifty Opt.</b>	452603	67406	458138	68195	<b>-788</b>	467497	69522
<b>Stock Futures</b>	<b>399287</b>	<b>24008</b>	<b>382393</b>	<b>23283</b>	<b>725</b>	<b>5852320</b>	<b>351588</b>
<b>Stock Options</b>	<b>1478224</b>	<b>93682</b>	<b>1454911</b>	<b>92429</b>	<b>1253</b>	<b>1737544</b>	<b>100545</b>

### FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
19-Feb-25	<b>275073</b>	149877	84147	<b>2272727</b>	1679929	467497	<b>5852320</b>	<b>1737544</b>
18-Feb-25	<b>274348</b>	146312	85114	<b>2220064</b>	1613935	482980	<b>5835138</b>	<b>1686061</b>
<b>Net Contracts</b>	<b>725</b>	<b>3565</b>	<b>-967</b>	<b>52663</b>	<b>65994</b>	<b>-15483</b>	<b>17182</b>	<b>51483</b>

### Nifty Weekly (20 - Feb) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
BSE	25	9
TORNTPOWER	10	2
NHPC	10	2
LAURUSLABS	9	0
CYIENT	9	0

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
ATUL	-12	3
ABBOTINDIA	-11	1
NAVINFLUOR	-11	-1
IPCALAB	-11	0
COROMANDEL	-8	0

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
BSE	25	9
MANAPPURAM	-4	7
RBLBANK	-2	7
HFCL	1	6
ANGELONE	4	5

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
ADANIGREEN	5	-4
LTIM	5	-4
PHOENIXLTD	2	-3
DRREDDY	8	-3
AUROPHARMA	1	-2

Long Buildup		
Company	Future OI (%)	Price (%)
BSE	25	9
TORNTPOWER	10	2
NHPC	10	2
LAURUSLABS	9	0
CYIENT	9	0

Short Buildup		
Company	Future OI (%)	Price (%)
DRREDDY	8	-3
DABUR	8	-2
TCS	7	-2
TATAELXSI	7	-1
POONAWALLA	7	-2

Long Unwinding		
Company	Future OI (%)	Price (%)
NAVINFLUOR	-11	-1
IPCALAB	-11	0
INDIAMART	-8	0
LALPATHLAB	-3	-1
ADANIENSOL	-2	-1

Short Covering		
Company	Future OI (%)	Price (%)
ATUL	-12	3
ABBOTINDIA	-11	1
COROMANDEL	-8	0
CUB	-7	0
DELHIVERY	-6	3

### Securities In Ban For Trade – 20.02.2025

No.	Company Name
1.	MANAPPURAM

## Economic Calendar

Thursday	Friday	Monday	Tuesday	Wednesday
20 February	21 February	24 February	25 February	26 February
China: 1 & 5 Yr LPR EU: Construction Output US: Philadelphia Fed Bus. Outlook, Initial & Continuing Jobless Claims EU: Consumer Confidence	Japan: Natl CPI Japan, India, UK, EU, US: Flash PMI US: Uni. Of Mich. Sentiment, Existing Home Sales	EU: CPI US: Chicago Fed Nat Activity, Dallas Fed Mfg. Activity	US: CBI Consumer Confidence, Richmond Fed. Mfg. Index	Japan: Leading Index US: MBA Mortgage Applications, New Home Sales, Building Permits

## Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	19-FEB-25	SELL	NIFTY FEB FUT	22947.30-22990	22,950.0	23,040.0	22800	0.7	24-FEB-25
2	19-FEB-25	BUY	BANK NIFTY FEB FUT	49486-49286	49,617.6	49,185.0	49955	0.7	24-FEB-25
3	19-FEB-25	BUY	DLF FEB FUT	693.55-682	690.7	671.0	737	6.7	5-MAR-25

## Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	17-FEB-25	BUY	MARUTI	12741.05-12380	12,686.2	12,200.0	13400	5.6	10-MAR-25
2	19-FEB-25	BUY	BEML	2670.60-2570	2,651.9	2,535.0	2862	7.9	5-MAR-25
3	19-FEB-25	BUY	BALRAMPUR CHINI	446.40-437	446.8	429.0	469	5.0	5-MAR-25

## Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	19-FEB-25	BUY	BHEL	194-185.50	195.1	182.0	208.0	213.5	9	05-APR-25

## Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	215.3	183.0	249.0	269.0	25	NEXT DIWALI

\*= 1st Target Achieved

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5123.9	5286.7	5205.3	5112.5	5031.1	4938.3	5242.9	5604.3	33.7	Bearish
ABCAPITAL	155.5	159.9	157.7	154.7	152.5	149.5	155.1	166.3	31.8	Bearish
ABFRL	251.6	259.4	255.5	251.5	247.6	243.6	252.8	267.3	38.4	Bearish
ACC	1867.1	1931.8	1899.5	1872.8	1840.5	1813.8	1889.4	1969.5	23.4	Bearish
AMBUJACEM	479.9	497.8	488.9	481.5	472.5	465.1	489.4	509.4	47.2	Bearish
ADANIPOWER	482.6	497.6	490.1	481.3	473.8	465.1	488.9	500.8	21.1	Bearish
ADANIGREEN	864.7	895.4	880.1	870.5	855.2	845.6	890.2	958.9	21.4	Bearish
ADANITRANS	670.7	692.8	681.7	670.9	659.8	649.0	700.4	740.4	32.1	Bearish
ADANIENT	2180.8	2268.1	2224.5	2175.7	2132.1	2083.3	2204.4	2275.9	19.1	Bearish
ADANIPTS	1082.9	1113.5	1098.2	1076.4	1061.0	1039.2	1085.0	1105.9	28.6	Bearish
ASHOKLEY	225.4	230.7	228.1	223.5	220.9	216.3	220.4	211.4	34.4	Bullish
ALKEM	4741.7	4839.1	4790.4	4707.5	4658.8	4575.9	4725.8	4928.5	50.8	Bearish
APOLLOHOSP	6422.7	6531.4	6477.0	6380.6	6326.3	6229.9	6348.5	6640.3	51.5	Bearish
ASIANPAINT	2239.1	2262.0	2250.6	2238.3	2226.9	2214.6	2239.1	2263.6	66.2	Bearish
APOLLOTYRE	413.4	420.2	416.8	412.1	408.7	403.9	415.1	420.8	36.7	Bearish
AUROPHARMA	1135.2	1194.7	1164.9	1108.8	1079.1	1023.0	1155.9	1165.1	29.2	Bearish
ASTRAL	1371.7	1396.6	1384.2	1364.8	1352.3	1332.9	1364.5	1445.4	50.2	Bearish
ATGL	582.7	596.3	589.5	577.1	570.3	558.0	581.5	614.1	24.9	Bearish
AUBANK	525.7	551.6	538.6	515.7	502.7	479.7	527.6	573.3	71.4	Bearish
AWL	253.7	265.2	259.5	254.8	249.0	244.3	245.3	257.3	23.7	Bearish
AXISBANK	1011.4	1029.6	1020.5	1004.3	995.2	979.0	1000.8	996.3	76.2	Bullish
BAJFINANCE	8439.5	8585.2	8512.3	8456.2	8383.3	8327.2	8426.7	8155.2	61.6	Bullish
BANDHANBNK	133.5	137.2	135.3	132.0	130.2	126.9	134.5	145.8	31.7	Bearish
BATAINDIA	1256.4	1331.4	1293.9	1272.6	1235.0	1213.7	1298.2	1316.7	33.8	Bearish
BHARTIARTL	1645.2	1687.4	1666.3	1652.4	1631.3	1617.4	1684.3	1657.5	77.2	Bearish
BEL	253.4	263.0	258.2	249.2	244.4	235.5	251.7	268.6	33.1	Bearish
BHEL	195.1	203.6	199.3	191.3	187.0	179.0	194.1	198.9	23.6	Bearish
BHARATFORG	1076.1	1104.1	1090.1	1068.8	1054.8	1033.6	1078.0	1144.6	29.8	Bearish
BALKRISIND	2675.6	2722.6	2699.1	2656.8	2633.3	2591.1	2650.1	2698.7	49.5	Bearish
BIOCON	336.8	345.8	341.3	335.5	331.0	325.1	346.2	365.0	31.5	Bearish
BAJAJ-AUTO	8479.5	8593.4	8536.5	8470.8	8413.8	8348.1	8532.2	8708.9	52.5	Bearish
BAJAJFINSV	1875.4	1912.0	1893.7	1880.9	1862.5	1849.7	1870.9	1795.3	41.7	Bullish
BAJAJHLDNG	11732.1	12786.7	12259.4	11947.7	11420.4	11108.7	11991.6	11617.5	31.4	Bullish
BANKBARODA	208.9	213.8	211.3	207.4	205.0	201.1	207.6	214.5	44.5	Bearish
BANKINDIA	99.4	102.8	101.1	98.3	96.5	93.7	99.0	104.5	39.4	Bearish
ABBOTINDIA	29721.2	30572.9	30147.0	29398.1	28972.3	28223.4	28763.0	27669.3	48.2	Bullish
BOSCHLTD	27295.4	28032.4	27663.9	27221.4	26852.9	26410.3	27107.8	28176.4	38.0	Bearish
BPCL	255.6	260.8	258.2	253.9	251.3	247.0	253.5	257.3	52.7	Bearish
BERGEPAIN	489.0	497.8	493.4	489.4	485.0	481.1	485.6	480.8	24.3	Bullish
BRITANNIA	4837.5	4936.3	4886.9	4849.6	4800.2	4763.0	4904.2	4996.4	56.2	Bearish
CANBK	85.6	87.3	86.4	85.1	84.2	82.9	85.9	91.0	54.0	Bearish
CONCOR	696.3	714.3	705.3	689.3	680.3	664.3	689.6	722.8	26.3	Bearish
CGPOWER	584.2	612.1	598.2	581.4	567.4	550.6	575.6	598.5	37.0	Bearish
CHOLAFIN	1375.4	1404.0	1389.7	1366.6	1352.3	1329.2	1369.9	1325.5	56.3	Bullish
CIPLA	1464.2	1502.5	1483.3	1454.8	1435.7	1407.2	1470.5	1449.6	40.7	Bullish
COLPAL	2460.5	2500.9	2480.7	2456.7	2436.5	2412.5	2466.1	2640.8	73.2	Bearish
COALINDIA	362.3	369.2	365.7	361.9	358.4	354.6	359.9	372.8	38.9	Bearish
COFORGE	7774.7	8027.8	7901.2	7731.2	7604.6	7434.6	7763.9	8282.3	55.3	Bearish
COROMANDEL	1714.6	1769.5	1742.0	1717.6	1690.1	1665.7	1747.1	1800.9	56.2	Bearish
CROMPTON	329.9	338.9	334.4	328.9	324.4	318.9	333.4	347.3	64.3	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	504.5	519.0	511.7	507.7	500.4	496.4	516.0	525.2	68.8	Bearish
DALBHARAT	1770.8	1828.9	1799.8	1779.9	1750.8	1730.9	1791.9	1822.6	29.5	Bearish
DELHIVERY	276.0	287.0	281.5	272.9	267.4	258.7	271.8	303.3	32.6	Bearish
DEVYANI	168.6	176.2	172.4	166.7	162.9	157.2	161.9	170.8	34.6	Bearish
DIVISLAB	5934.9	6093.3	6014.1	5877.1	5797.9	5660.8	5910.5	5853.7	57.3	Bullish
DIXON	14088.3	14709.4	14398.9	14114.4	13803.9	13519.4	14203.2	14703.9	33.6	Bearish
DLF	690.2	716.2	703.2	683.5	670.5	650.9	678.2	721.7	28.8	Bearish
LALPATHLAB	2612.9	2666.4	2639.6	2602.9	2576.1	2539.4	2622.7	2747.1	37.6	Bearish
DMART	3685.0	3762.0	3723.5	3675.5	3637.0	3589.0	3672.5	3709.3	51.1	Bearish
DEEPAKNTR	1912.9	1964.5	1938.7	1913.1	1887.3	1861.7	1969.9	2210.5	25.0	Bearish
DRREDDY	1165.9	1206.2	1186.0	1156.8	1136.6	1107.3	1196.6	1208.0	49.1	Bearish
EICHERMOT	4810.6	4913.5	4862.1	4769.6	4718.1	4625.6	4759.8	5120.6	49.5	Bearish
ESCORTS	3020.1	3090.7	3055.4	3009.8	2974.5	2928.8	2991.8	3271.6	21.5	Bearish
FEDERALBNK	181.2	185.0	183.1	181.0	179.1	177.1	181.2	184.2	47.8	Bearish
FLUOROCEM	3660.2	3746.9	3703.6	3667.8	3624.4	3588.6	3700.0	3650.5	47.5	Bullish
FORTIS	603.1	616.1	609.6	603.8	597.3	591.4	607.2	622.3	64.7	Bearish
GAIL	163.5	166.4	165.0	163.3	161.9	160.2	162.5	168.9	46.1	Bearish
GODREJCP	1024.5	1045.9	1035.2	1016.2	1005.5	986.5	1038.2	1099.7	77.5	Bearish
GLAND	1499.6	1542.9	1521.2	1482.2	1460.5	1421.5	1477.0	1492.5	54.9	Bearish
GODREJPROP	2047.5	2145.5	2096.5	2021.5	1972.5	1897.4	1998.3	2157.8	30.4	Bearish
GRASIM	2463.2	2498.9	2481.0	2463.7	2445.8	2428.5	2462.3	2472.6	53.3	Bearish
GUJGASLTD	395.2	402.5	398.8	393.9	390.3	385.4	395.1	446.2	37.3	Bearish
HAVELLS	1515.7	1535.8	1525.7	1511.0	1500.9	1486.2	1516.0	1559.1	67.9	Bearish
HCLTECH	1712.3	1743.9	1728.1	1715.8	1700.0	1687.6	1712.4	1718.6	56.9	Bearish
HDFCAMC	3791.8	3905.8	3848.8	3774.9	3717.9	3644.1	3753.7	3808.6	58.2	Bearish
HDFCBANK	1727.2	1751.3	1739.3	1725.9	1713.8	1700.4	1712.0	1700.3	67.4	Bullish
HDFCLIFE	622.9	630.4	626.6	620.2	616.4	610.0	624.2	625.8	52.7	Bearish
HEROMOTOCO	3879.2	3948.3	3913.7	3864.4	3829.8	3780.5	3883.0	4104.9	58.2	Bearish
HAL	3363.8	3513.7	3438.7	3356.9	3282.0	3200.2	3471.6	3668.3	33.1	Bearish
HINDALCO	626.3	642.2	634.3	620.4	612.5	598.6	611.5	596.5	57.7	Bullish
HINDPETRO	324.6	332.3	328.5	322.6	318.7	312.8	319.0	336.1	26.5	Bearish
HINDUNILVR	2250.4	2325.7	2288.1	2268.0	2230.4	2210.3	2303.1	2372.5	68.3	Bearish
HONAUT	33746.6	34268.9	34007.7	33698.9	33437.7	33128.9	34187.6	37562.1	35.8	Bearish
HINDZINC	413.5	419.5	416.5	411.5	408.5	403.6	413.3	434.3	49.3	Bearish
ICICIBANK	1261.7	1286.3	1274.0	1252.1	1239.8	1217.9	1253.0	1252.5	69.7	Bullish
ICICIGI	1729.0	1765.5	1747.2	1732.2	1713.9	1698.9	1741.4	1808.0	72.0	Bearish
IDEA	8.3	8.7	8.5	8.2	8.0	7.8	8.3	8.9	17.1	Bearish
IDFCFIRSTB	60.0	61.4	60.7	59.8	59.1	58.2	60.6	61.4	37.7	Bearish
IGL	193.9	197.9	195.9	192.7	190.7	187.5	190.6	194.2	30.6	Bearish
INDHOTEL	746.7	771.6	759.2	737.5	725.0	703.3	727.5	766.8	61.4	Bearish
INDUSINDBK	1035.8	1057.4	1046.6	1031.3	1020.5	1005.1	1036.0	1016.2	47.9	Bullish
INDIANB	526.0	538.8	532.4	521.5	515.1	504.2	518.1	526.7	47.3	Bearish
INDIGO	4399.9	4463.1	4431.5	4378.4	4346.8	4293.6	4327.3	4324.4	63.0	Bullish
INDUSTOWER	341.4	352.8	347.1	338.5	332.8	324.2	340.4	349.8	56.3	Bearish
INFY	1810.8	1865.3	1838.0	1822.0	1794.7	1778.7	1840.9	1865.1	71.7	Bearish
NAUKRI	7595.1	7754.0	7674.5	7574.5	7495.1	7395.1	7524.0	7600.0	58.9	Bearish
IOC	119.9	121.6	120.7	119.3	118.5	117.0	118.9	123.1	45.7	Bearish
IPCALAB	1467.9	1499.9	1483.9	1457.0	1441.0	1414.2	1474.5	1458.5	40.9	Bullish
ICICIPRULI	576.0	586.0	581.0	574.6	569.6	563.2	579.5	593.9	78.2	Bearish
IRCTC	728.3	744.4	736.4	723.9	715.9	703.4	730.4	764.2	23.5	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
IRFC	124.3	131.1	127.7	122.4	119.0	113.8	122.7	133.8	13.7	Bearish
ITC	406.4	410.9	408.6	406.6	404.3	402.3	408.0	431.1	61.5	Bearish
JINDALSTEL	860.1	877.3	868.7	853.4	844.8	829.4	843.7	831.4	48.2	Bullish
JSWSTEEL	977.4	998.3	987.8	979.5	969.0	960.7	972.8	951.4	43.2	Bullish
JSWENERGY	454.9	477.3	466.1	448.8	437.5	420.2	446.3	477.6	39.6	Bearish
JUBLFOOD	709.5	732.0	720.7	700.4	689.1	668.8	683.1	687.7	37.2	Bearish
CUMMINSIND	2690.3	2759.4	2724.8	2696.1	2661.5	2632.8	2733.0	2812.4	63.1	Bearish
KOTAKBANK	1985.0	2013.5	1999.3	1980.6	1966.4	1947.7	1963.8	1924.7	73.9	Bullish
LAURUSLABS	546.8	573.7	560.2	543.9	530.4	514.0	559.1	584.9	21.1	Bearish
LICHSGFIN	541.0	553.0	547.0	536.1	530.1	519.3	539.0	562.9	40.5	Bearish
LICI	764.0	786.4	775.2	760.7	749.5	735.0	766.4	808.6	34.0	Bearish
LUPIN	1978.3	2046.9	2012.6	1952.7	1918.3	1858.4	2008.8	2076.3	42.1	Bearish
LT	3275.9	3354.7	3315.3	3263.5	3224.1	3172.2	3243.8	3354.7	55.4	Bearish
LTF	135.3	138.4	136.8	133.9	132.4	129.5	136.2	143.5	32.3	Bearish
LTIM	5470.1	5726.0	5598.1	5529.0	5401.1	5332.0	5544.9	5770.9	42.4	Bearish
LTTS	4872.1	5007.7	4939.9	4883.5	4815.7	4759.3	4920.1	5285.0	46.3	Bearish
MANKIND	2364.6	2434.6	2399.6	2377.7	2342.7	2320.9	2398.2	2464.1	45.3	Bearish
MFSL	1047.2	1085.2	1066.2	1052.6	1033.6	1020.0	1062.5	1079.8	56.7	Bearish
MAXHEALTH	1019.5	1055.6	1037.6	1026.7	1008.7	997.8	1015.5	1063.9	65.2	Bearish
M&M	2757.4	2810.7	2784.0	2756.0	2729.4	2701.4	2860.0	2992.8	53.7	Bearish
M&MFIN	278.4	286.3	282.4	275.4	271.5	264.5	276.4	281.7	30.3	Bearish
MOTHERSON	128.5	131.6	130.0	127.8	126.2	124.0	127.5	134.7	48.3	Bearish
MPHASIS	2611.3	2675.6	2643.4	2597.9	2565.7	2520.2	2587.6	2781.9	44.8	Bearish
MARICO	635.0	650.9	642.9	631.6	623.6	612.3	630.8	654.5	51.2	Bearish
MRF	109570.7	110877.5	110224.1	109246.6	108593.2	107615.7	109563.4	111802.7	31.9	Bearish
MARUTI	12686.2	12820.3	12753.2	12702.1	12635.1	12584.0	12717.4	12630.9	70.2	Bullish
MSUMI	49.6	51.4	50.5	49.1	48.2	46.9	49.7	53.6	50.8	Bearish
MUTHOOT FIN	2264.2	2304.5	2284.3	2251.6	2231.4	2198.7	2265.1	2218.2	59.6	Bullish
NESTLEIND	2205.0	2235.3	2220.1	2208.8	2193.7	2182.4	2203.5	2226.8	53.8	Bearish
NAVINFUOR	4044.1	4121.1	4082.6	4050.3	4011.8	3979.6	4072.4	4032.1	62.7	Bullish
NHPC	74.6	76.5	75.6	73.9	72.9	71.2	73.9	75.9	27.1	Bearish
NMDC	65.0	67.1	66.0	64.1	63.0	61.0	63.1	64.2	35.5	Bearish
NTPC	314.8	319.7	317.2	313.9	311.5	308.2	307.1	314.4	62.2	Bearish
NYKAA	170.8	173.8	172.3	170.0	168.5	166.2	170.8	171.4	43.2	Bearish
OBEROIRLTY	1602.2	1676.9	1639.5	1599.2	1561.8	1521.5	1596.5	1723.0	50.4	Bearish
OFSS	8793.4	9029.6	8911.5	8805.8	8687.7	8581.9	8862.6	9157.4	37.7	Bearish
OIL	396.4	412.7	404.5	398.1	389.9	383.5	400.9	410.3	36.7	Bearish
ONGC	238.3	241.5	239.9	237.2	235.6	232.9	234.8	247.3	43.4	Bearish
PAGEIND	41530.5	42681.1	42105.8	41115.9	40540.6	39550.7	41163.8	43885.0	45.6	Bearish
PATANJALI	1824.4	1849.7	1837.0	1817.4	1804.7	1785.1	1809.9	1819.9	43.8	Bearish
PAYTM	744.7	777.4	761.1	733.5	717.2	689.6	735.0	768.5	21.8	Bearish
PRESTIGE	1230.1	1270.8	1250.4	1228.6	1208.3	1186.5	1230.5	1308.6	63.4	Bearish
PGHH	14004.9	14270.3	14137.6	13937.3	13804.6	13604.4	13903.4	14238.0	48.2	Bearish
PIIND	3203.5	3277.1	3240.3	3175.2	3138.4	3073.2	3175.4	3411.2	57.8	Bearish
PIDILITIND	2768.7	2795.8	2782.2	2759.3	2745.8	2722.9	2788.3	2860.9	54.0	Bearish
PEL	931.8	960.1	945.9	927.3	913.1	894.5	933.7	982.1	22.9	Bearish
PETRONET	298.4	308.0	303.2	294.6	289.8	281.2	291.0	304.0	42.6	Bearish
PNB	92.9	95.3	94.1	92.3	91.1	89.3	93.0	96.9	22.1	Bearish
POLICYBZR	1511.8	1570.6	1541.2	1512.6	1483.2	1454.7	1548.0	1646.8	52.7	Bearish
POLYCAB	5600.1	5795.8	5698.0	5526.5	5428.7	5257.2	5483.7	5726.9	41.7	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	285.6	297.4	291.5	287.1	281.2	276.9	289.4	304.9	28.6	Bearish
PFC	384.5	395.9	390.2	379.8	374.1	363.8	377.6	393.8	40.8	Bearish
PERSISTENT	5899.8	6100.1	5999.9	5869.5	5769.4	5639.0	5690.9	5973.7	49.9	Bearish
POWERGRID	263.1	270.8	266.9	264.6	260.7	258.4	261.9	277.6	56.9	Bearish
RECLTD	395.7	409.2	402.4	390.6	383.8	372.0	394.3	420.4	32.4	Bearish
RELIANCE	1227.5	1241.1	1234.3	1225.9	1219.1	1210.7	1222.2	1245.1	55.1	Bearish
SAIL	106.5	109.5	108.0	105.7	104.2	101.9	106.3	105.8	20.9	Bullish
SBICARD	857.9	875.8	866.8	859.0	850.1	842.3	859.0	810.7	48.7	Bullish
SBILIFE	1475.6	1491.4	1483.5	1474.3	1466.4	1457.1	1472.6	1458.8	42.0	Bullish
SBIN	727.3	740.9	734.1	728.1	721.3	715.3	726.1	746.7	35.7	Bearish
SHRIRAMFIN	557.8	567.9	562.9	554.7	549.6	541.4	549.9	547.6	51.0	Bullish
SIEMENS	4954.9	5120.5	5037.7	4905.2	4822.4	4689.9	4950.8	5437.6	52.6	Bearish
SONACOMS	509.4	522.4	515.9	507.3	500.8	492.3	501.8	508.7	43.6	Bearish
SHREECEM	28655.2	29111.3	28883.2	28571.9	28343.9	28032.6	28421.3	27596.4	38.8	Bullish
SRF	2728.0	2786.8	2757.4	2734.6	2705.2	2682.4	2762.1	2792.0	51.0	Bearish
SUNPHARMA	1676.6	1726.1	1701.4	1674.2	1649.5	1622.3	1707.9	1734.5	49.7	Bearish
SUNTV	576.1	585.9	581.0	578.0	573.1	570.0	584.7	615.6	31.4	Bearish
SYNGENE	704.4	723.8	714.1	701.4	691.7	679.1	699.7	734.8	57.6	Bearish
TATASTEEL	135.8	139.1	137.4	135.2	133.6	131.4	135.1	132.8	23.8	Bullish
TATACONSUM	1025.3	1038.0	1031.7	1026.5	1020.1	1014.9	1024.2	1013.2	61.1	Bullish
TATACOMM	1501.8	1545.4	1523.6	1496.7	1474.9	1448.1	1504.8	1561.9	43.0	Bearish
TCS	3784.1	3915.9	3850.0	3809.1	3743.2	3702.3	3881.4	4019.0	72.0	Bearish
TECHM	1685.8	1728.4	1707.1	1691.1	1669.8	1653.7	1678.0	1673.6	52.2	Bullish
TATAELXSI	6017.6	6202.2	6109.9	6038.5	5946.2	5874.9	6114.1	6245.5	26.1	Bearish
TIINDIA	2678.0	2760.3	2719.2	2652.4	2611.3	2544.5	2637.1	2951.6	35.4	Bearish
TORNTPOWER	1258.7	1294.1	1276.4	1245.7	1228.0	1197.3	1245.3	1356.1	49.0	Bearish
TATAPOWER	347.7	359.4	353.5	344.1	338.2	328.8	341.9	353.9	31.1	Bearish
RAMCOCEM	862.1	889.6	875.8	860.1	846.3	830.5	855.9	886.8	45.4	Bearish
TRENT	4991.5	5174.9	5083.2	5011.6	4919.9	4848.3	5092.0	5444.9	39.4	Bearish
TRIDENT	28.1	29.0	28.5	27.8	27.3	26.5	27.9	29.7	35.5	Bearish
TORNTPHARM	3120.6	3223.2	3171.9	3078.7	3027.4	2934.2	3065.7	3179.5	52.9	Bearish
TITAN	3210.3	3280.4	3245.4	3218.6	3183.5	3156.7	3222.0	3365.4	44.9	Bearish
TATACHEM	853.9	868.3	861.1	854.6	847.4	841.0	855.9	917.0	52.8	Bearish
TTML	65.8	68.6	67.2	64.7	63.3	60.9	65.6	70.1	25.8	Bearish
TATAMOTORS	681.0	698.2	689.6	682.3	673.7	666.4	682.9	702.6	28.9	Bearish
TVSMOTOR	2381.9	2436.6	2409.3	2369.7	2342.3	2302.7	2395.6	2469.9	61.0	Bearish
UBL	2027.2	2074.2	2050.7	2025.5	2002.0	1976.9	2029.8	2074.3	66.7	Bearish
UNIONBANK	114.9	120.1	117.5	112.7	110.1	105.3	111.2	112.6	32.5	Bearish
UNITDSPR	1328.9	1346.7	1337.8	1327.9	1319.0	1309.1	1355.0	1412.8	57.7	Bearish
UPL	650.1	671.6	660.8	640.9	630.1	610.2	632.2	609.3	45.8	Bullish
ULTRACEMCO	11291.6	11556.5	11424.0	11327.5	11195.0	11098.5	11380.2	11410.1	53.1	Bearish
VBL	475.9	496.4	486.2	470.1	459.9	443.8	484.3	534.3	43.5	Bearish
VEDL	423.5	435.0	429.3	421.6	415.9	408.2	419.0	430.6	43.1	Bearish
VOLTAS	1284.1	1338.8	1311.5	1262.2	1234.8	1185.5	1243.0	1337.1	48.7	Bearish
WHIRLPOOL	1003.5	1046.3	1024.9	995.6	974.2	944.9	1002.2	1187.0	89.3	Bearish
WIPRO	314.1	321.2	317.6	313.0	309.4	304.8	309.7	312.2	48.5	Bearish
YESBANK	18.0	18.5	18.3	17.8	17.5	17.0	17.8	18.5	32.2	Bearish
ZEEL	99.0	102.6	100.8	99.2	97.4	95.7	98.1	104.6	37.2	Bearish
ZOMATO	234.1	244.2	239.1	229.6	224.5	215.0	222.0	223.1	47.1	Bearish
ZYDUSLIFE	891.5	922.7	907.1	881.1	865.5	839.5	914.8	947.7	36.2	Bearish

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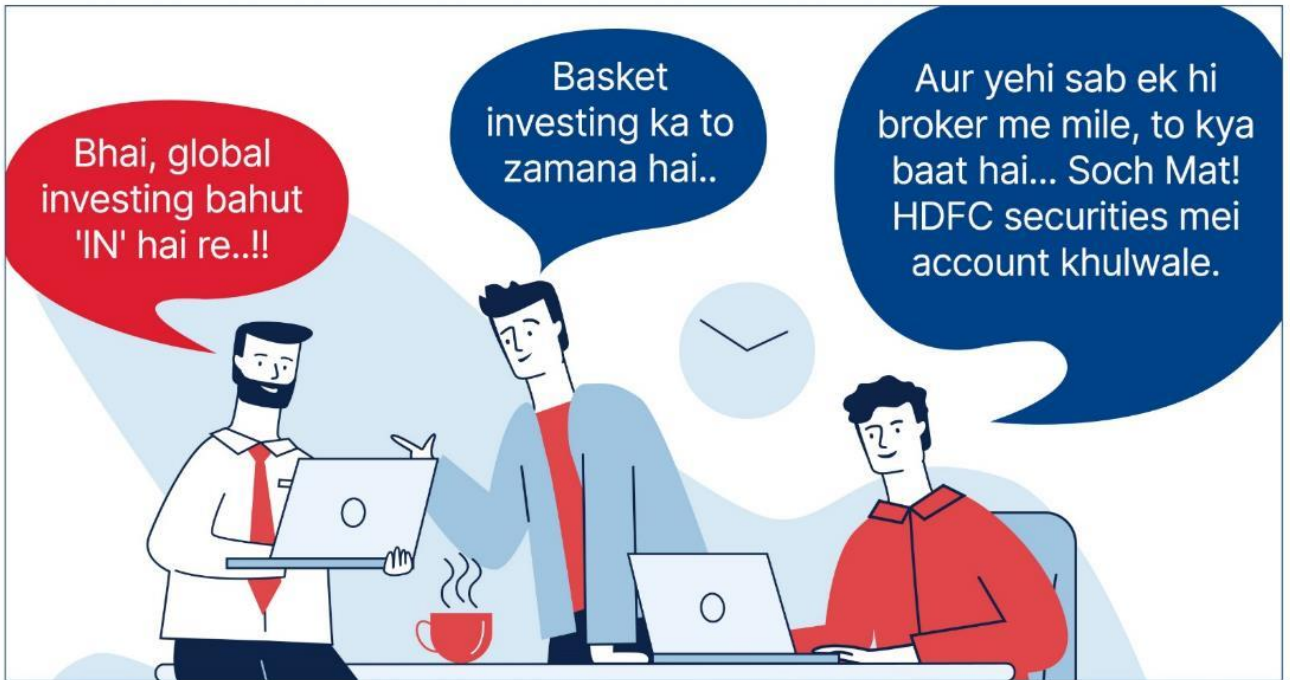
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