

Q1FY19 Earnings Report

Consolidated Report

Edelweiss Financial Services Ltd

INE532F01054

Operating Income

Rs. 2403.39 Cr **18.53%**

PPOP

Rs. 444.54 Cr **3364.0 bps**

PAT Margin

10.96% **11.0 bps**

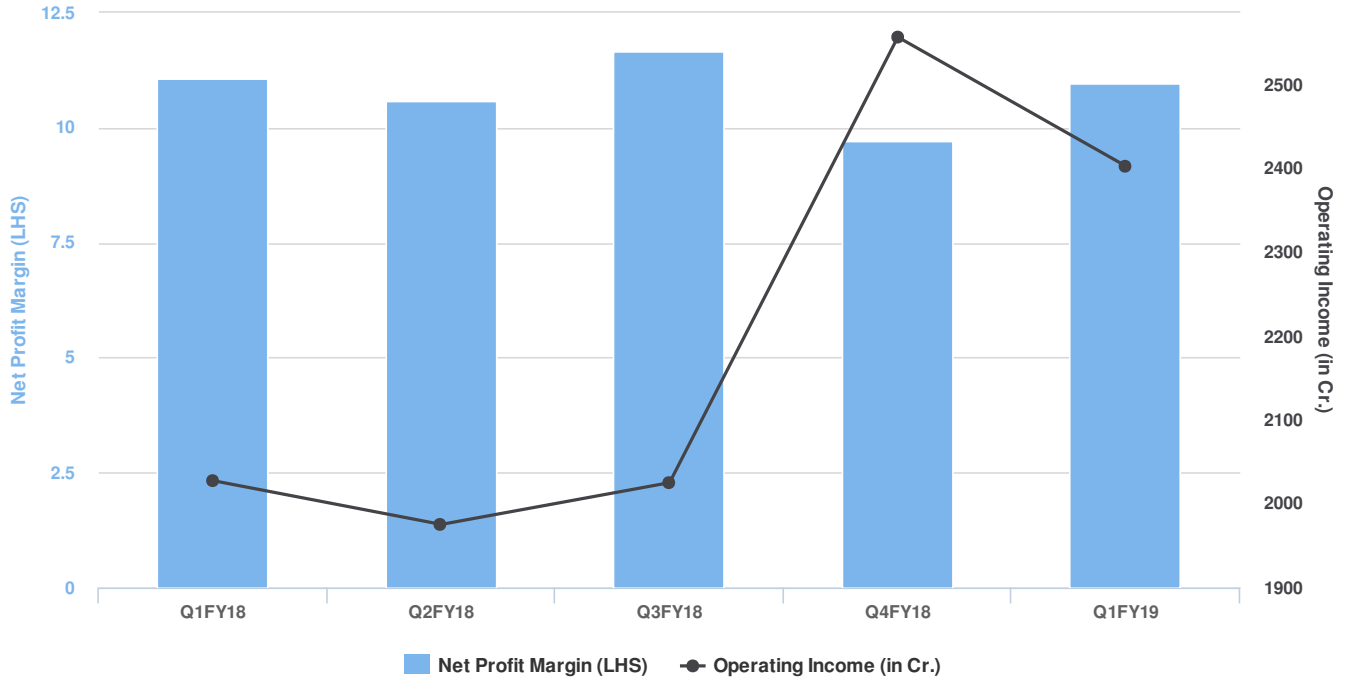
Net Profit

Rs. 258.82 Cr **14.73%**

Date : 13th August 2018

Note : Values compared with Q1FY18

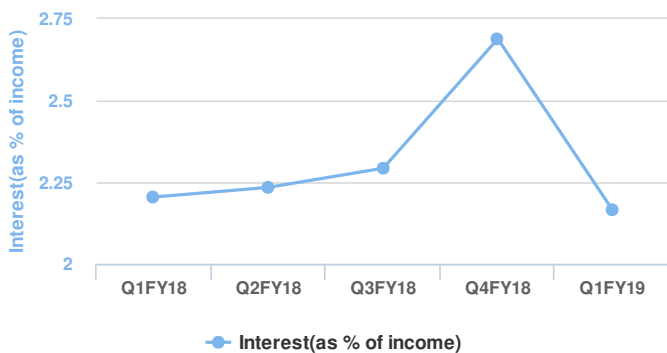
Overview



Operating Income decreased by **6.03%** to Rs. 2403.39 Cr in Q1FY19 when compared to the previous quarter. On the other hand, it rose by **18.53%** when compared with Q1FY18. The Operating Income had been increasing from Q3FY18 to Q4FY18. The Operating Income decreased in Q2FY18 and Q1FY19.

PAT for Q1FY19 was Rs. 258.82 Cr, a rise of **18.06%** when compared to Q4FY18. When compared to Q1FY18, PAT rose by **14.73%**. It displayed an erratic but increasing trend from Q1FY18 to Q1FY19.

Trend of Interest/Operating Income



Q1FY19 saw a rise of **Rs. 47.39 Cr (11.93%)** QoQ thus placing this quarter's PPOP at Rs. 444.54 Cr. The year on year rise of the PPOP was **Rs. 33.64 Cr**, a rise of nearly **8.19%**.

PAT Margin rose from 9.7% in Q4FY18 to 10.96% this quarter.

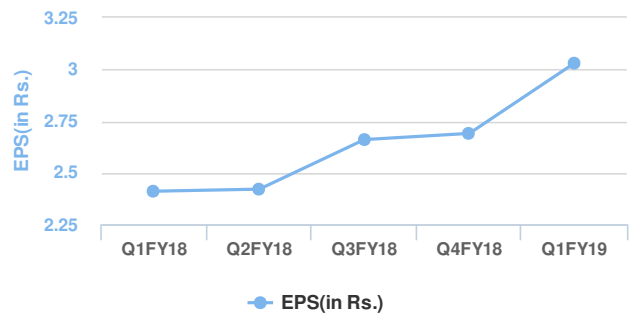




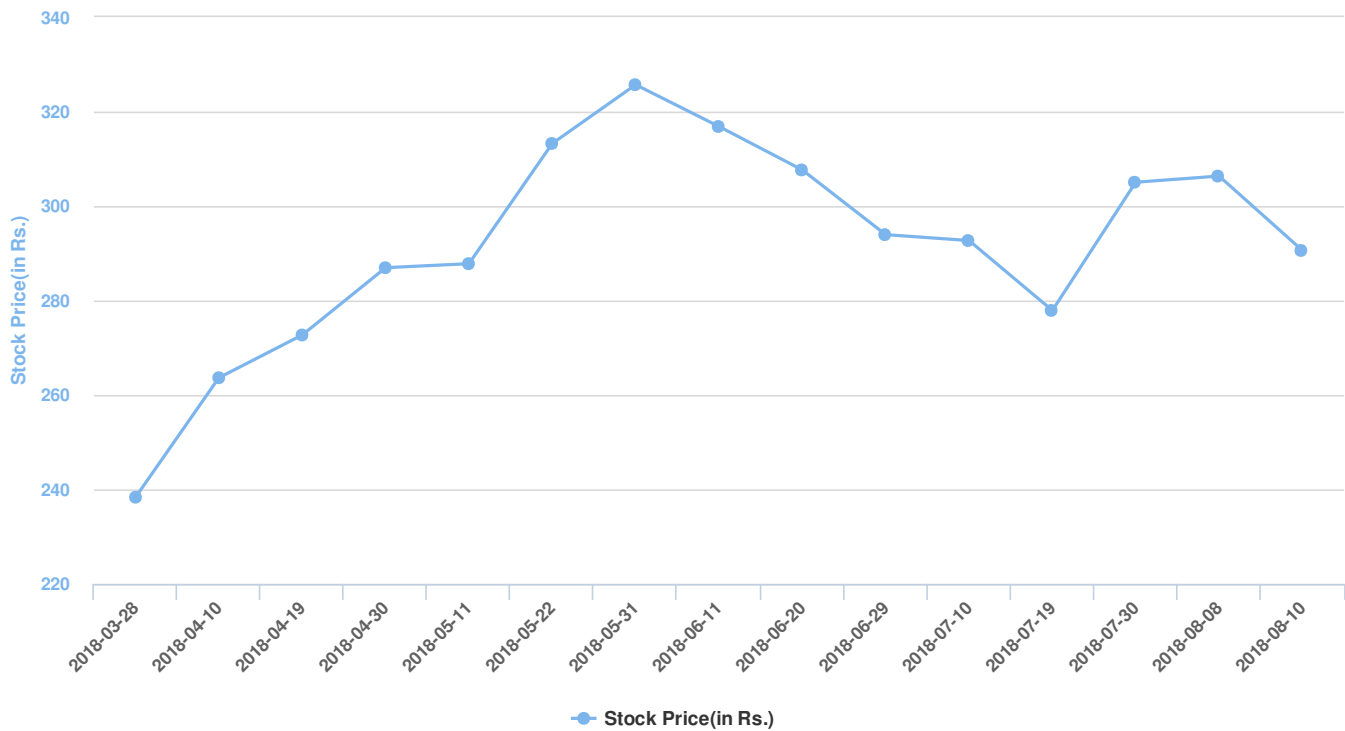
The EPS rose this quarter to Rs. 3.03 from Rs. 2.69 in Q4FY18. In Q1FY18 it was Rs. 2.41.

The stock price of Edelweiss Financial Services Ltd increased from Rs. 238.35 to Rs. 290.6 when compared to the previous quarter.

EPS Trend



Stock Price





	1stQtr 201806	1st Qtr 201706	VAR %	4thQtr 201803	VAR (%)
QUARTERLY - CONSOLIDATED RESULTS - Edelweiss Financial Services Ltd (Curr. Rs in Cr.) As on 13/08/2018					
Operating Income	2403.39	2027.65	18.5	2557.71	-6.03
Other Operating Income	32.08	41.34	-22.4	51.02	-37.12
Other Income	40.67	10.84	275.2	12.54	224.32
Other Misc. Income	40.67	10.84	275.2	12.54	224.32
Total Income	2476.14	2079.83	19.1	2621.27	-5.54
Operating Expenditure					
Interest	1109.84	919.74	20.7	951.21	16.68
Employee Expenses	386.51	322.61	19.8	402.12	-3.88
Other Expenses	535.25	426.58	25.5	870.79	-38.53
TOTAL OPERATING EXPENDITURE	2031.6	1668.93	21.7	2224.12	-8.66
Operating Profit Before Prov. & Cont.	444.54	410.9	8.2	397.15	11.93
Depreciation	26.88	22.24	20.9	33.43	-19.59
TOTAL EXPENDITURE	2058.48	1691.17	21.7	2257.55	-8.82
PBT	417.66	388.66	7.5	363.72	14.83
Tax	158.84	163.07	-2.6	158.89	-0.03
Deferred Tax	0	0	0	-14.4	-
Reported Profit After Tax	258.82	225.59	14.7	219.23	18.06
Adjusted Profit After Extra-ordinary item	263.32	224.38	17.4	248.22	6.08
Basic:					
EPS (Unit Curr.)	3.03	2.41	25.7	2.69	12.64
EPS (Adj) (Unit Curr.)	3.03	2.41	25.7	2.69	12.64
Calculated EPS (Unit Curr.)	2.83	2.64	7.2	2.71	4.43
Calculated EPS (Adj) (Unit Curr.)	2.83	2.64	7.2	2.71	4.43
Calculated EPS (Ann.) (Unit Curr.)	11.34	10.54	7.6	10.85	4.52
Calculated EPS (Adj) (Ann.) (Unit Curr.)	11.34	10.54	7.6	10.85	4.52



	1stQtr 201806	1st Qtr 201706	VAR %	4thQtr 201803	VAR (%)
QUARTERLY - CONSOLIDATED RESULTS - Edelweiss Financial Services Ltd (Curr. Rs in Cr.) As on 13/08/2018					
Diluted:					
Diluted EPS (Unit Curr.)	2.94	2.31	27.3	2.61	12.64
Diluted EPS (Adj) (Unit Curr.)	2.94	2.31	27.3	2.61	12.64
Equity	92.91	85.14	9.1	91.55	1.49
Face Value	1	1	0	1	0.00
PBIDTM(%)	64.67	65.62	-1.4	52.72	22.67
PBDTM(%)	18.5	20.26	-8.7	15.53	19.12
PATM(%)	10.96	11.07	-1	9.7	12.99
Assets Under Management	0	61900	0	0	
Return on Equity(%)	0	17.9	0	0	
Cost to Income Ratio	0	59	0	0	
Net Interest Margin(%)	0	7.6	0	0	
Return on Assets	0	2	0	0	

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