

# Prime Weekly

July 07, 2025



## Trump's Tariff Sword Hangs Over Markets

Markets are jittery as the July 9 tariff deadline approaches, with investor anxiety mounting over potential trade disruptions. Trump announced Thursday that his administration would begin dispatching letters to various countries starting Friday, detailing the import tax rates they must pay to access U.S. markets.

There is a risk that President Trump reinstates higher 'reciprocal' tariffs on major economies such as Japan and Europe.

Round-the-clock negotiations between Indian and American officials had raised hopes of sealing a deal. However, uncertainty persists about when a comprehensive trade agreement will materialise. The tight timeline has heightened concerns about what the coming days might bring for bilateral commerce.

Robust U.S. jobs data has dimmed expectations for an imminent Federal Reserve interest rate cut, further dampening investor sentiment.

Meanwhile, positive monsoon developments offered some relief. India recorded above-normal southwest monsoon rainfall in June 2025, with cumulative precipitation 8.9% higher than the long-period average. This marked the earliest full coverage since 2020 and boosted kharif crop sowing by a robust 11% year-on-year.

In a regulatory action, SEBI barred U.S.-based quantitative trading firm Jane Street and four affiliates from Indian markets on July 3, impounding Rs 4,840 crore in alleged unlawful gains. The regulator's 105-page order accused the firm of manipulating expiry-day movements in Nifty and Bank Nifty indices to mislead traders and profit from options positions.

On the domestic front, India Inc.'s first-quarter earnings season for FY26 kicks off this week, with IT giants TCS and Tata Elxsi scheduled to announce results on July 10, followed by retail major DMart on July 11.

**Indian markets are expected to open muted , driven by developments in trade deal progress and the performance of earnings season against consensus estimates.**

### DOMESTIC INDICES

	04-JUL-25	27-JUN-25	% CHG
SENSEX	83433	84059	-0.7%
NIFTY	25461	25638	-0.7%
MID CAP	59678	59385	0.5%
SMALL CAP	19033	18977	0.3%

### NIFTY EARNINGS

NIFTY	FY 24	FY 25E	FY 26E
EPS	977	1017	1157
P/E	22.9	25.0	22.0

### SECTORAL INDICES

	04-JUL-25	27-JUN-25	% CHG
CD	61125	59534	2.7%
HEALTHCARE	44896	44015	2.0%
OIL & GAS	28357	27920	1.6%
CG	72322	71549	1.1%
IT	38317	38060	0.7%
PSU	19994	19867	0.6%
TECK	18839	18751	0.5%
METAL	31855	31851	0.0%
AUTO	53619	53759	-0.3%
FMCG	20176	20293	-0.6%
POWER	6848	6929	-1.2%
BANKEX	63662	64556	-1.4%
REALTY	7540	7710	-2.2%


### GLOBAL INDICES

	04-JUL-25	27-JUN-25	% CHG
DOW JONES	44829	43819	2.3%
S&P 500	6279	6173	1.7%
NASDAQ	20601	20273	1.6%
SHANGHAI	3472	3424	1.4%
FTSE	8823	8799	0.3%
CAC	7696	7692	0.1%
NIKKEI	39811	40151	-0.8%
DAX	23787	24033	-1.0%
HANG SENG	23916	24284	-1.5%

### INSTITUTIONAL ACTIVITY

Rs Cr	04-JUL-25	03-JUL-25	JULY SERIES
FII	-760	-1481	-5208
DII	-1029	1333	7020

## News Highly Sensitive to Stock Price

Impact	Stock	News
	<b>Jubilant Foodworks</b>	<p>Consolidated revenue from operations increased 17% year-on-year to Rs 2,261 crore, while standalone revenue rose 18.2% to Rs 1,702 crore. Domino's India reported 11.6% like-for-like growth. Domino's Turkey, however, posted a 2.2% decline in LFL growth. The JFL Group added 73 new stores during the quarter, taking the total store count to 3,389.</p>
	<b>Gujarat Alkalies &amp; Chemicals</b>	<p>Gujarat Alkalies and Chemicals Limited (GACL) said that it has flagged off the first consignments of Benzyl Alcohol (BOH) and Benzaldehyde (BCHO) from its newly commissioned Chlorotoluenes Plant at Dahej. It has established India's largest Chlorotoluenes Plant with an installed capacity of 30,000 metric tonnes per annum (MTPA). This strategic initiative aims to enhance chlorine utilization, a co-product of caustic soda by converting it into high-value downstream chemicals.</p> <p>The facility will manufacture 13,200 MTPA Benzyl Chloride (BCL), 9,600 MTPA Benzyl Alcohol (BOH) and 7,200 MTPA Benzaldehyde (BCHO). These chemicals are crucial raw materials for the pharmaceutical, perfumery, flavour, agrochemicals, dyes and solvent industries</p> <p>Once the plant operates at full capacity, it is projected to generate annual revenue of Rs 400 crore, including export earnings of Rs 130 crore from markets in Europe, USA and South Asia.</p>
	<b>Godrej Consumer Products</b>	<p>The company said it expects to post double-digit consolidated revenue growth for Q1 FY26, fueled by high single-digit underlying volume growth (UVG). The standalone business is projected to deliver high single-digit value growth, backed by mid-single-digit UVG. Standalone EBITDA margin shall be below normative range however expected to improve. At a Consolidated level, the company to post double-digit INR revenue growth on the back of high single digit UVG.</p>

Stock	News
<p><b>Oil and Gas</b></p>	<p>(1) OPEC+ is expected to further increase oil output in August, potentially by 550,000 barrels per day, following recent price volatility. This decision, driven by a desire to regain market share and pressure from the U.S., comes after the group began unwinding production cuts in April.</p> <p>(2) The PNGRB has amended natural gas pipeline tariff regulations, introducing a uniform tariff for all city gas distribution companies, irrespective of their distance from the gas source. This move aims to lower transportation costs, potentially reducing prices for cooking and transport fuel, especially in remote areas. The initiative promotes equitable access to natural gas and supports broader clean energy adoption.</p>
<p><b>Cochin Shipyard</b></p>	<p>Cochin Shipyard Limited (CSL), has signed a comprehensive Memorandum of Understanding (MoU) with HD Korea Shipbuilding &amp; Offshore Engineering Co. Ltd. (KSOE), South Korea. The MoU sets the stage for long term cooperation between the two companies in various domains of shipbuilding and maritime development.</p>
<p><b>Selan Exploration</b></p>	<p>Selan Exploration Technology Ltd has executed a Heads of Terms (HoT) with Synergia Energy Limited (Synergia) to acquire the remaining 50% Participating Interest (PI) in the Cambay Field. The Board of the Company concluded that this acquisition would be in the best interest of Company shareholders. This is a value accretive deal that grants the Company operational flexibility to unlock the Resources in the Cambay Field in an unconstrained fashion.</p>
<p><b>Suraksha Diagnostics</b></p>	<p>Suraksha Diagnostic Limited has launched one of the largest genomics labs in Eastern India with a grand inauguration event which was graced by Prof. Sukumar Mukherjee, a distinguished rheumatologist with more than 35 years of extensive experience in the field and a mentor at Suraksha Diagnostic. Keeping in line with this resurgence, Suraksha Diagnostic recognized the urgent need for accessible genomic diagnostics in West Bengal. Its genomics lab aligns with the future of preventive care by enabling early, accurate risk detection and better treatment planning.</p> <p>This Genomics Lab is equipped with Cytogenetics, Microarray Technology, Sanger Sequencing, Multiple Next-Generation Sequencers (NGS).</p> <p>Suraksha Diagnostic has invested Rs 22 crore in establishing its Genomics Lab. An additional Rs 46 crore investment is planned over the next 24 months to establish one of Asia's most advanced Genomics Laboratories.</p>

Stock	News
<b>HDFC Bank, ICICI Bank, Axis Bank</b>	<p>The Odisha government has reversed its decision to restrict HDFC Bank, ICICI Bank, and Axis Bank from handling state business. This decision follows assurances from the banks to Chief Minister Mohan Majhi on July 1, committing to improve their performance in priority sector lending and credit-to-deposit ratio.</p>
<b>Texmaco Rail</b>	<p>Transport Corporation of India has awarded an order of Rs 36.27 crore for two rakes containing (54 NO'S ACT-3 TYPE WAGONS and 02 NO'S BVCM) with a provision for further order of similar 8 rakes subject to performance and market conditions after delivery of initial 2 rakes. It is to be delivered within 24 months.</p>
<b>RVNL</b>	<p>Rail Vikas Nigam Ltd. (RVNL) has signed a letter of agreement (LoA) for an order worth Rs 143.3 crore from South Central Railway. The contract pertains to upgrading work of the electric traction system of Salem division of Southern Railway.</p>
<b>IndusInd Bank</b>	<p>The bank reported a decline in both advances and deposits for the June quarter, with net advances falling 3.9% year-on-year and 3.1% sequentially to Rs 3.34 lakh crore. Deposits also edged lower, down 0.3% from the previous year and 3.3% from the March quarter, at Rs 3.97 lakh crore.</p>
<b>Shyam Metalics</b>	<p>The company reported a sequential decline in volumes across its stainless steel and aluminium foil segments for Q1FY26. Stainless steel sales volumes fell 18% QoQ, while aluminium foil volumes dipped 3%. However, improved average realisations in both segments offered some cushion, rising 8% and 4%, respectively.</p>
<b>UltraTech Cement</b>	<p>The company clarified it is not under probe in the ongoing CCI cement cartelisation case, countering media reports that claimed otherwise. The Aditya Birla Group firm said no order or notice has been received from the regulator, and that its subsidiary India Cements is independently addressing the matter.</p>
<b>Dabur India</b>	<p>The company said it anticipates a mixed performance for Q1 FY26, with strong growth in its home and personal care (HPC) and healthcare segments likely to be tempered by softer beverage sales, impacted by unseasonal rainfall and a shorter summer season.</p>
<b>Jyoti CNC Automation</b>	<p>The company has acquired 20 acres of land at Tumakuru Machine Tools Park (TMTP) in Karnataka's Tumakuru district, marking a strategic move for future expansion. The acquisition will be funded through internal accruals or debt, the company said.</p>

Stock	News
<p><b>Senco Gold</b></p>	<p>The company has reported a sharp performance in the first quarter of FY26, with retail revenue rising 24% year-on-year (YoY) and total revenue increasing by approximately 28%. The surge was driven by heightened consumer demand during key regional festivals and a continued focus on expanding the company's retail footprint.</p>
<p><b>Mahindra Lifespace Developers</b></p>	<p>The company announced the launch of a new tower at its Mahindra Citadel residential project in Pimpri-Chinchwad, Pune. The tower offers premium 1BHK homes, aimed at young professionals, nuclear families, and first-time homebuyers. This tower is part of the larger ~9.66 acre residential development in Pimpri-Chinchwad, Pune, which has an overall Gross Development Value (GDV) of nearly Rs 2500 crore.</p>
<p><b>Shakti Pumps</b></p>	<p>Shakti Pumps (India) has successfully concluded its qualified institutions placement (QIP), raising approximately Rs 292.6 crore by allotting over 31.87 lakh equity shares. Each share carries a face value of Rs 10 and was issued at Rs 918. This price represents a discount of nearly 5% to the floor price of Rs 966.</p>
<p><b>BEML Limited</b></p>	<p>BEML Limited has bagged 2 separate export order, One order from Commonwealth of Independent States (CIS) region, for supply of Heavy Duty Bulldozers and Second order from Uzbekistan (Maiden Order) for Supply of High performance Motor Grader. Total contract value stands at US\$ 6.23 million approximately.</p>
<p><b>Titagarh Rail Systems</b></p>	<p>Board to meet on July 9 to consider fundraising via QIP, rights issue or other routes.</p>
<p><b>Metropolis Healthcare</b></p>	<p>Revenue growth stood at ~23% on a YoY basis including revenue from Core Diagnostics (Core) (full quarter), Scientific Pathology (Scientific), Agra (consolidated from 17th June, 2025) and Dr. Ahuja's Pathology &amp; Imaging Center (DAPIC), Dehradun (consolidated from 23rd May, 2025). Post-acquisition, Core has moved from breakeven position in Q4FY25 to a single digit positive margin trajectory, while DAPIC, Dehradun and Scientific, Agra outperformed the company average on margin performance. On a consolidated level, EBIDTA margin is slightly lower due to consolidation of Core. Specialty revenue witnessed a growth of approx. 35%+ on a YoY basis on account of consolidation of Core which is largely high-end specialized Oncology Testing.</p>

Stock	News
<b>Bank of India</b>	Global deposits rose 9.1% year-on-year to Rs 8.3 lakh crore, with global gross advances up 12% at Rs 6.7 lakh crore. Domestic gross advances grew 11.2% to Rs 5.64 lakh crore, and domestic deposits increased 9.6% to Rs 7.1 lakh crore.
<b>India Glycols</b>	Company has received GMP Certification from NSF International for its botanical ingredient manufacturing at Dehradun plant. This milestone reaffirms the highest standards in current Good Manufacturing Practices (cGMP) and regulatory excellence for the North American dietary supplement market.

## Key Events

### **US close to several trade deals, announcements expected in coming days, Bessent says**

The United States is close to clinching several trade deals ahead of a July 9 deadline when higher tariffs were due to kick in, U.S. Treasury Secretary Scott Bessent said on Sunday, predicting several big announcements in coming days.

Bessent told CNN's "State of the Union" that President Donald Trump would also send out letters to 100 smaller countries with whom the U.S. doesn't have much trade, notifying them that they would face higher tariff rates first set on April 2 and then suspended until July 9.

"President Trump's going to be sending letters to some of our trading partners saying that if you don't move things along, then on August 1 you will boomerang back to your April 2 tariff level. So I think we're going to see a lot of deals very quickly," Bessent told CNN.

### **Thailand to offer US more trade concessions to avert 36% tariff**

Thailand, in its latest proposal to avert steep U.S. tariffs, is aiming to boost bilateral trade volumes with the U.S. and reduce its \$46 billion trade surplus by 70% within five years, reaching balance in seven to eight years, Finance Minister Pichai Chunhavanjira told Bloomberg News on Sunday. Washington has threatened to impose a 36% levy on imports from Thailand if a reduction cannot be negotiated before July 9, when a 90-day pause capping tariffs at a baseline of 10% for most nations expires.

## Economic Calendar

Monday	Tuesday	Wednesday	Thursday	Friday
7 July	8 July	9 July	10 July	11 July
Japan: Leading Index EU: Retail sales	Japan: Balance of Payments (BoP) US: NFIB Small Business Optimism	China: CPI, PPI US: MBA Mortgage FOMC Minutes	Japan: PPI US: Initial & Conti. Claims	UK: GDP, IIP, Trade Balance

## Open Fundamental Calls

Time Horizon= 2 - 3 Quarters

SR NO	COMPANY NAME	RECO DATE	CMP	BUYING RANGE	AVERAGING RANGE	TARGET 1	TARGET 2	UPSIDE %	Expiry Date
1	TECHNOE	14-Oct-24	1575.5	1702-1737	1542-1573	1878	2027	28.7	13-Jul-25
2	PARAGMILK	14-Oct-24	231.5	220-235	198-210	251	273	17.9	13-Jul-25
3	WABAG	21-Oct-24	1463.9	1852-1890	1667-1700	2058	2190	49.6	20-Jul-25
4	GUFICBIO	21-Oct-24	345.6	432-441	392	475	505	46.1	20-Jul-25
5	FEDERALBNK	4-Nov-24	215.3	202-207	182-187	224	240	11.5	3-Aug-25
6	QUESS	25-Nov-24	310.0	640-654	576.5	708.5	390	25.8	24-Aug-25
7	NRBBEARING	2-Dec-24	288.7	290-295	258-262	324	348	20.6	1-Sep-25
8	PCBL	9-Dec-24	409.3	457-569	436-444	524	559	36.6	8-Sep-25
9	HGINFRA	16-Dec-24	1062.2	1454-1484	1358-1385	1617	1715	61.5	15-Sep-25
10	SUNTECK	23-Dec-24	441.4	490-505	440-455	554	592	34.1	22-Sep-25
11	MASTEK	30-Dec-24	2548.6	2904-2964	2644-2698	3214	3506	37.6	29-Sep-25
12	GODREJCP	6-Jan-25	1192.9	1097-1127	992-1022	1217	1314	10.2	5-Oct-25
13	CANFINHOME	27-Jan-25	817.3	680-695	620-630	755	833	1.9	26-Oct-25
14	BIKAJI	3-Feb-25	732.9	714-738	640-665	805	868	18.4	2-Nov-25
15	COALINDIA	3-Mar-25	386.1	365-373	330-336	399	435	12.7	2-Dec-25
16	STYLAMIND	1-Apr-25	1619.2	1610-1675	1450-1514	1804	1965	21.4	31-Dec-25
17	AADHARHFC	7-Apr-25	460.3	445-455	405-415	494	535	16.2	6-Jan-26
18	STARCEMENT	15-Apr-25	212.8	210-225	180-195	240	260	22.2	14-Jan-26
19	CASTROLIND	5-May-25	220.9	195-203	178-184	219	239	8.2	4-Feb-26
20	COFORGE	12-May-25	1950.6	1556-1593	1428-1458	1712.4	1810	-7.2	11-Feb-26
21	EPL	19-May-25	236.8	230-240	205-215	262	285	20.4	18-Feb-26
22	KTKBANK	26-May-25	193.7	192-200	174-182	219	239	23.4	25-Feb-26
23	SARLAPOLY	27-May-25	120.0	104-109	87-92	138	153	27.5	26-Nov-26
24	RITCO	27-May-25	299.2	265-275	245-255	352	379	26.7	26-Nov-26
25	SANSERA	2-Jun-25	1383.6	1345-1380	1220-1250	1495	1625	17.4	1-Mar-26
26	UDS	9-Jun-25	289.7	303-310	279.5	342.5	377	30.1	8-Mar-26
27	HINDALCO	16-Jun-25	699.5	630-645	570-585	693	725	3.7	15-Mar-26
28	OIL	23-Jun-25	445.8	455-475	418-426	509	553	24.1	22-Mar-26
29	JINDALSTEL	25-Jun-25	953.0	915-930	830-845	1000	1050	10.2	24-Mar-26
30	GUJALKALI	26-Jun-25	579.7	585-598	522-530	654	722	24.5	25-Mar-26
31	ANDHRSUGAR	26-Jun-25	82.4	79.50-82	69.50-70.50	90	102.5	24.3	25-Mar-26
32	CGCL	30-Jun-25	166.1	167-173	152-158	187	203	22.3	29-Mar-26
	PNCINFRA	30-Jun-25	306.0	298-308	270-277	333	363	18.6	29-Mar-26

1st Target Achieved

### Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	4-JUL-25	BUY	BANK NIFTY JULY FUT	57250-57000	57,305.2	56,900.0	57800	0.9	9-JUL-25
2	4-JUL-25	BUY	NIFTY JULY FUT	25530-25460	25,552.0	25,430.0	25730	0.7	9-JUL-25
3	3-JUL-25	BUY	OIL INDIA 31ST JULY 450 CALL OPTION	17.95	15.7	12.7	27.5	75.7	10-JUL-25
4	24-JUN-25	BUY	SBI AUG FUT	803-816	818.9	795.0	900	9.9	28-AUG-25
5	27-JUN-25	BUY	ICICI BANK JULY FUT	1459.60-1430	1,448.0	1,402.0	1520	5.0	11-JUL-25
6	2-JUL-25	BUY	JSW STEEL JULY FUT	1061-1034	1,040.5	1,023.0	1115	7.2	16-JUL-25
7	3-JUL-25	BUY	ULTRATECH CEMENT JULY FUT	12510-12203	12,460.0	12,072.0	13160	5.6	17-JUL-25

### Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	20-JUN-25	BUY	M&M	3144.70-3174.70	3,162.0	3,084.7	3,033.7	3,309.7	4.7	11-JUL-25
2	26-JUN-25	BUY	MAHARASHTRA SEAMLESS	742-752	747.1	718.0	706.0	796.0	6.6	10-JUL-25
3	30-JUN-25	BUY	DIVIS LAB	6800-6840	6,920.0	6,689.0	6,596.0	7,105.0	2.7	21-JUL-25
4	1-JUL-25	BUY	CARBORUNDUM UNIVERSAL	992-978.45	1,000.0	949.0	931.0	1,048.0	4.8	15-JUL-25
5	1-JUL-25	BUY	MAHARASHTRA BANK	57.5-58.10	57.4	55.6	54.7	61.7	7.5	15-JUL-25
6	4-JUL-25	BUY	DEVYANI INTERNATIONAL	174-172	173.1	167.0	163.5	184.0	6.3	18-JUL-25
7	4-JUL-25	BUY	CARE RATING	1892-1910	1,922.0	1,825.0	1,796.0	2,030.0	5.6	18-JUL-25
8	4-JUL-25	BUY	HONEYWELL AUTOMATION	40760-41200	41,050.0	39,860.0	39,100.0	42,900.0	4.5	18-JUL-25

### Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	26-MAY-25	BUY	CROMPTON GREAVES	355.35-339	355.1	333.0	380.0	391.0	10	10-JUL-25
2	26-MAY-25	BUY	CONSUMEETF	118.81-115.80	121.1	114.0	124.5	127.0	5	24-AUG-25
3	2-JUN-25	BUY	INDIAN BANK	633.30-612	650.5	594.0	680.0	705.0	8	17-JUL-25
4	4-JUN-25	BUY	MACROTECH DEVELOPERS	1446.50-1340	1,368.1	1300.0	1621.0	1680.0	23	3-AUG-25
5	9-JUN-25	BUY	JSW INFRA	310-287	305.7	279.0	335.0	350.0	14	24-JUL-25
6	9-JUN-25	BUY	AUTOIETF	24.45-23.79	24.5	23.5	25.1	25.7	5	7-SEP-25
7	10-JUN-25	BUY	ITBEES	41.90-42.10	42.5	40.2	44.0	46.0	8	8-SEP-25
8	11-JUN-25	BUY	VRL LOGISTICS	572-584	599.8	529.0	620.0	650.0	8	26-JUL-25
9	25-JUN-25	BUY	JUBILANT FOOD	716-708.50	710.1	665.0	765.0	815.0	15	9-AUG-25
10	26-JUN-25	BUY	PCBL	423-415.05	409.3	383.0	457.0	485.0	18	25-AUG-25

= 1st Target Achieved

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5862.0	5928.7	5895.3	5868.2	5834.8	5807.7	5933.9	6002.8	66.2	Bearish
ABCAPITAL	275.1	279.7	277.4	275.1	272.8	270.5	275.8	261.1	36.7	Bullish
ABFRL	78.3	80.9	79.6	77.8	76.6	74.8	76.5	75.3	34.1	Bullish
ACC	1965.0	2011.9	1988.5	1967.5	1944.1	1923.1	1939.9	1884.0	44.7	Bullish
AMBUJACEM	595.8	608.4	602.1	595.4	589.1	582.4	587.3	560.6	42.6	Bullish
ADANIPOWER	584.8	595.3	590.0	585.6	580.3	575.9	588.3	568.4	31.3	Bullish
ADANIENSOL	877.2	893.0	885.1	876.1	868.2	859.3	877.1	867.3	58.2	Bullish
ADANIGREEN	996.8	1021.6	1009.2	999.6	987.2	977.6	1013.1	998.5	28.2	Bearish
ADANIENT	2599.1	2634.2	2616.7	2599.4	2581.9	2564.6	2616.3	2550.4	23.7	Bullish
ADANIPORTS	1424.4	1450.3	1437.3	1427.0	1414.0	1403.7	1439.3	1415.2	40.5	Bullish
ASHOKLEY	249.9	253.4	251.6	250.0	248.2	246.6	250.9	242.1	69.3	Bullish
ALKEM	4886.3	4944.4	4915.4	4869.8	4840.8	4795.2	4874.2	4849.9	60.1	Bullish
APLAPOLLO	1717.6	1760.9	1739.3	1721.4	1699.8	1681.9	1737.7	1799.6	68.2	Bearish
APOLLOHOSP	7553.5	7625.2	7589.3	7557.2	7521.3	7489.2	7459.5	7133.0	63.9	Bullish
ASIANPAINT	2424.2	2457.4	2440.8	2426.4	2409.8	2395.4	2397.0	2295.3	59.2	Bullish
APOLLTYRE	459.2	471.6	465.4	460.8	454.6	450.1	457.0	452.8	42.2	Bullish
AUROPHARMA	1191.3	1220.7	1206.0	1182.3	1167.6	1143.9	1154.5	1134.0	41.8	Bullish
ASTRAL	1482.2	1527.9	1505.1	1487.8	1465.0	1447.7	1494.1	1518.7	54.6	Bearish
ATGL	660.1	679.0	669.6	663.2	653.7	647.3	665.9	659.1	29.5	Bullish
AUBANK	819.5	829.7	824.6	815.8	810.7	801.9	821.1	796.6	36.7	Bullish
AXISBANK	1177.6	1190.5	1184.1	1173.0	1166.6	1155.5	1179.3	1209.8	67.7	Bearish
BAJFINANCE	925.3	950.0	937.7	928.3	916.0	906.6	926.3	929.9	32.7	Bearish
BAJAJHFL	122.4	124.9	123.6	122.8	121.5	120.7	121.6	121.8	40.9	Bearish
BANDHANBNK	180.0	185.5	182.7	179.7	176.9	173.9	185.7	181.8	25.7	Bearish
BDL	1977.6	2030.0	2003.8	1987.3	1961.1	1944.6	1968.3	1911.1	28.8	Bullish
BHARTIARTL	2017.2	2051.0	2034.1	2019.6	2002.7	1988.2	2019.8	1931.9	66.5	Bullish
BHARTIHEXA	1906.4	1961.8	1934.1	1914.8	1887.1	1867.8	1947.5	1839.2	34.7	Bullish
BEL	427.6	435.2	431.4	428.6	424.7	421.9	426.9	409.1	38.1	Bullish
BHEL	260.2	265.8	263.0	260.6	257.8	255.4	261.9	257.6	26.4	Bullish
BHARATFORG	1314.5	1334.7	1324.6	1307.9	1297.8	1281.1	1303.4	1304.3	44.1	Bearish
BIOCON	380.1	386.2	383.1	377.9	374.8	369.6	368.3	354.6	57.4	Bullish
BAJAJ-AUTO	8433.0	8501.3	8467.2	8415.8	8381.7	8330.3	8389.4	8462.2	48.2	Bearish
BAJAJFINSV	1994.4	2052.0	2023.2	2004.1	1975.3	1956.2	2018.6	2012.2	39.5	Bearish
BAJAJHLDNG	14227.0	14499.7	14363.3	14268.7	14132.3	14037.7	14309.6	14010.2	36.6	Bullish
BANKBARODA	240.8	245.5	243.1	241.2	238.8	236.9	244.5	240.6	47.9	Bullish
BANKINDIA	117.8	120.5	119.1	118.0	116.7	115.6	119.0	119.4	48.2	Bearish
MAHABANK	57.5	58.3	57.9	57.4	57.0	56.4	57.4	55.3	41.5	Bullish
BOSCHLTD	35930.0	37116.7	36523.3	35426.7	34833.3	33736.7	33555.0	32343.3	24.3	Bullish
BPCL	346.2	357.7	352.0	341.9	336.2	326.1	334.7	323.3	47.0	Bullish
BRITANNIA	5771.5	5878.2	5824.8	5790.7	5737.3	5703.2	5790.1	5673.4	57.7	Bullish
BSE	2635.2	2840.3	2737.8	2675.4	2572.9	2510.5	2750.6	2765.4	37.3	Bearish
CANBK	114.4	115.9	115.1	114.3	113.6	112.8	114.5	112.2	41.5	Bullish
CONCOR	599.7	611.9	605.8	600.4	594.3	588.9	599.1	605.7	42.5	Bearish
CGPOWER	676.6	685.9	681.3	675.3	670.6	664.6	675.1	680.4	46.2	Bearish
CHOLAFIN	1526.7	1559.6	1543.1	1529.1	1512.6	1498.6	1567.2	1587.2	64.0	Bearish
CIPLA	1513.3	1529.8	1521.6	1512.7	1504.5	1495.6	1508.2	1504.3	56.7	Bullish
COLPAL	2446.7	2473.2	2460.0	2443.2	2430.0	2413.2	2428.7	2411.6	53.4	Bullish
COALINDIA	386.1	390.3	388.2	385.8	383.7	381.3	388.2	392.1	54.3	Bearish
COCHINSHIP	2057.3	2097.0	2077.1	2054.1	2034.2	2011.2	2041.8	2135.4	26.3	Bearish
COFORGE	1950.6	1971.7	1961.2	1942.4	1931.9	1913.1	1932.4	1858.5	59.1	Bullish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	495.1	500.5	497.8	494.7	492.0	488.9	488.4	479.0	60.0	Bullish
DIVISLAB	6906.5	6982.2	6944.3	6907.2	6869.3	6832.2	6861.6	6682.4	58.6	Bullish
DIXON	15202.0	15490.7	15346.3	15137.7	14993.3	14784.7	15027.6	14582.9	42.0	Bullish
DLF	836.0	848.0	842.0	834.0	828.0	820.0	835.8	849.6	29.3	Bearish
DMART	4261.1	4420.4	4340.7	4295.9	4216.2	4171.4	4365.3	4233.0	46.5	Bullish
DRREDDY	1307.4	1328.3	1317.9	1302.5	1292.1	1276.7	1285.9	1321.2	56.7	Bearish
EICHERMOT	5629.0	5750.3	5689.7	5654.8	5594.2	5559.3	5687.9	5517.1	45.8	Bullish
ESCORTS	3327.6	3394.5	3361.0	3340.5	3307.0	3286.5	3340.1	3271.9	41.8	Bullish
ETERNAL	261.4	265.6	263.5	261.6	259.5	257.5	261.4	256.2	51.2	Bullish
EXIDEIND	383.5	393.2	388.3	384.5	379.6	375.8	384.6	386.9	47.3	Bearish
FEDERALBNK	215.3	220.1	217.7	215.9	213.5	211.7	216.4	210.0	52.4	Bullish
GAIL	193.4	197.0	195.2	193.4	191.6	189.9	191.5	189.6	50.3	Bullish
GODREJCP	1192.9	1216.0	1204.4	1187.3	1175.7	1158.6	1177.1	1189.4	59.4	Bearish
GMRAIRPORT	89.9	91.1	90.5	89.4	88.8	87.7	87.6	84.3	61.7	Bullish
GLENMARK	1830.4	1884.5	1857.5	1816.2	1789.2	1747.9	1778.4	1692.6	35.4	Bullish
GODREJPROP	2304.0	2344.4	2324.2	2293.8	2273.6	2243.2	2303.6	2390.1	30.6	Bearish
GRASIM	2805.9	2838.2	2822.0	2803.9	2787.7	2769.6	2833.2	2754.8	59.5	Bullish
HAVELLS	1577.6	1605.9	1591.7	1577.9	1563.7	1549.9	1559.9	1555.3	55.1	Bullish
HCLTECH	1725.9	1743.2	1734.5	1720.4	1711.7	1697.6	1720.7	1711.0	61.2	Bullish
HDFCAMC	5033.5	5132.8	5083.2	5033.8	4984.2	4934.8	5097.9	5050.1	60.4	Bearish
HDFCBANK	1989.3	2014.4	2001.9	1990.9	1978.4	1967.4	1995.2	1967.8	60.1	Bullish
HDFCLIFE	785.1	793.3	789.2	784.7	780.6	776.1	797.0	778.8	61.4	Bullish
HEROMOTOCO	4345.0	4409.9	4377.4	4342.3	4309.8	4274.7	4272.5	4322.9	38.3	Bearish
HAL	4993.2	5061.9	5027.5	4985.7	4951.3	4909.5	4920.9	4957.5	43.6	Bearish
HINDALCO	699.5	707.9	703.7	696.5	692.3	685.2	695.6	667.7	50.2	Bullish
HINDPETRO	444.6	452.8	448.7	442.4	438.3	432.0	439.3	411.8	48.9	Bullish
HUDCO	231.4	236.1	233.8	231.7	229.3	227.2	234.9	233.4	31.8	Bearish
HINDUNILVR	2339.3	2361.4	2350.4	2330.3	2319.3	2299.2	2310.0	2316.2	68.0	Bearish
HYUNDAI	2064.1	2152.3	2108.2	2081.1	2037.0	2009.9	2148.0	2036.0	46.0	Bullish
HINDZINC	445.1	451.5	448.3	445.7	442.5	439.9	447.8	470.2	43.4	Bearish
ICICIBANK	1442.8	1459.4	1451.1	1436.1	1427.8	1412.8	1434.9	1428.8	70.0	Bullish
ICICIGI	2035.4	2054.3	2044.9	2037.0	2027.6	2019.7	2043.5	1984.9	80.2	Bullish
IDEA	7.4	7.6	7.5	7.4	7.3	7.2	7.5	7.0	24.1	Bullish
IDFCFIRSTB	77.9	79.1	78.5	77.8	77.2	76.5	76.6	72.5	54.5	Bullish
IGL	226.1	236.0	231.0	224.1	219.1	212.2	220.1	211.0	26.7	Bullish
INDHOTEL	747.6	758.5	753.0	747.5	742.1	736.6	754.8	761.2	61.7	Bearish
INDUSINDBK	856.3	871.0	863.6	856.5	849.1	842.0	865.5	842.3	31.1	Bullish
INDIANB	650.5	657.3	653.9	650.4	647.0	643.4	648.0	632.3	72.5	Bullish
INDIGO	5753.0	5859.3	5806.2	5771.8	5718.7	5684.3	5883.3	5596.4	50.0	Bullish
INDUSTOWER	425.0	433.6	429.3	425.5	421.2	417.5	423.1	404.2	69.0	Bullish
INFY	1640.7	1663.2	1652.0	1632.1	1620.9	1601.0	1615.7	1611.6	70.8	Bullish
NAUKRI	1486.4	1516.5	1501.5	1473.7	1458.7	1430.9	1464.3	1486.9	51.4	Bearish
IOC	151.6	154.6	153.1	150.5	149.0	146.4	148.3	143.8	44.5	Bullish
ICICIPRULI	651.0	665.9	658.4	651.9	644.5	638.0	653.7	640.4	61.1	Bullish
IRB	49.5	50.4	50.0	49.4	49.0	48.5	49.6	50.0	37.4	Bearish
IRCTC	781.2	792.8	787.0	780.1	774.2	767.3	778.4	772.1	43.3	Bullish
IREDA	166.7	169.6	168.1	166.8	165.4	164.1	168.6	170.0	43.3	Bearish
IRFC	139.2	141.5	140.4	139.3	138.2	137.2	140.5	139.7	33.2	Bearish
ITC	412.6	416.4	414.5	413.1	411.2	409.9	414.1	417.6	63.5	Bearish
JIOFIN	325.0	329.6	327.3	325.3	323.0	321.1	326.6	305.8	38.8	Bullish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	953.0	975.2	964.1	953.4	942.3	931.5	954.2	933.9	23.4	Bullish
JSWSTEEL	1041.4	1061.3	1051.4	1041.7	1031.8	1022.1	1039.5	1014.0	45.2	Bullish
JSWENERGY	512.0	520.5	516.2	509.2	504.9	497.9	517.9	513.5	52.5	Bearish
JUBLFOOD	710.1	717.5	713.8	707.3	703.6	697.1	707.5	696.0	49.1	Bullish
KALYANKJIL	585.7	593.2	589.4	583.9	580.2	574.7	576.1	540.6	27.4	Bullish
CUMMINSIND	3342.0	3394.0	3368.0	3342.8	3316.8	3291.6	3352.1	3328.6	54.7	Bullish
KOTAKBANK	2129.8	2152.3	2141.1	2126.0	2114.8	2099.7	2154.5	2159.2	69.2	Bearish
KPITTECH	1263.8	1279.5	1271.7	1262.1	1254.3	1244.7	1254.6	1332.1	42.7	Bearish
LICHSGFIN	610.8	620.0	615.4	611.3	606.7	602.6	611.9	607.5	34.7	Bullish
LICI	940.7	962.7	951.7	942.9	931.9	923.0	957.7	949.7	40.4	Bearish
LODHA	1368.1	1395.8	1382.0	1368.1	1354.3	1340.4	1382.3	1440.0	37.1	Bearish
LUPIN	1980.9	2017.0	1998.9	1978.0	1959.9	1939.0	1960.6	1964.9	49.6	Bearish
LT	3594.6	3618.1	3606.4	3588.2	3576.5	3558.3	3622.2	3631.4	45.3	Bearish
LTF	205.6	213.6	209.6	205.9	201.9	198.1	205.8	196.7	38.2	Bullish
LTIM	5316.0	5378.3	5347.2	5319.3	5288.2	5260.3	5313.2	5368.6	56.6	Bearish
MANKIND	2439.5	2522.0	2480.8	2421.2	2380.0	2320.4	2358.5	2346.3	41.9	Bullish
MFSL	1589.9	1646.0	1618.0	1596.1	1568.1	1546.2	1630.8	1591.0	66.2	Bearish
MAXHEALTH	1298.2	1327.8	1313.0	1299.5	1284.7	1271.2	1288.0	1232.2	64.3	Bullish
MAZADOCK	3329.0	3396.2	3362.6	3335.4	3301.8	3274.6	3282.8	3261.4	24.0	Bullish
M&M	3162.5	3200.8	3181.6	3157.9	3138.7	3115.0	3172.3	3119.7	46.6	Bullish
M&MFIN	266.5	273.8	270.1	267.3	263.7	260.9	266.4	269.7	54.7	Bearish
MOTILALOFS	918.1	937.5	927.8	916.3	906.6	895.1	888.3	854.5	27.4	Bullish
MOTHERSON	153.9	156.0	154.9	153.8	152.7	151.6	153.6	153.5	38.6	Bullish
MPHASIS	2924.2	2956.7	2940.4	2911.7	2895.4	2866.7	2884.5	2741.4	44.0	Bullish
MARICO	728.6	752.0	740.3	732.8	721.1	713.5	718.8	704.6	23.0	Bullish
MRF	143965.0	146988.3	145476.7	144488.3	142976.7	141988.3	143791.0	139324.5	35.2	Bullish
MARUTI	12646.0	12807.3	12726.7	12667.3	12586.7	12527.3	12572.4	12608.7	61.8	Bearish
MUTHOOTFIN	2662.8	2703.5	2683.2	2649.6	2629.3	2595.7	2637.8	2601.4	36.7	Bullish
NATIONALUM	192.1	195.3	193.7	192.2	190.6	189.0	191.9	188.9	30.6	Bullish
NESTLEIND	2392.8	2415.5	2404.2	2385.6	2374.3	2355.7	2408.9	2393.2	59.4	Bearish
NHPC	85.0	86.3	85.7	85.0	84.4	83.7	85.2	85.7	32.6	Bearish
NMDC	68.8	70.0	69.4	68.9	68.2	67.7	68.8	69.9	34.8	Bearish
NTPC	335.5	338.3	336.9	334.6	333.2	330.8	334.3	334.3	56.0	Bearish
NTPCGREEN	106.6	107.6	107.1	106.4	105.9	105.2	106.1	107.8	54.0	Bearish
NYKAA	198.2	205.2	201.7	199.7	196.2	194.1	205.5	200.8	51.8	Bearish
OBEROIRLTY	1869.5	1906.2	1887.8	1871.5	1853.1	1836.8	1891.5	1915.7	57.2	Bearish
OFSS	9109.0	9228.3	9168.7	9064.3	9004.7	8900.3	9005.0	9267.4	27.9	Bearish
OIL	445.8	458.4	452.1	448.1	441.8	437.8	440.7	454.2	56.0	Bearish
OLAELEC	41.7	43.7	42.7	41.6	40.6	39.5	41.7	44.8	23.2	Bearish
ONGC	245.2	247.3	246.3	244.4	243.4	241.5	243.6	247.0	52.4	Bearish
PAGEIND	48710.0	49730.0	49220.0	48615.0	48105.0	47500.0	48392.0	46931.8	54.8	Bullish
PATANJALI	1660.8	1683.0	1671.9	1658.9	1647.8	1634.8	1648.0	1655.2	49.6	Bearish
PAYTM	930.9	942.2	936.5	929.3	923.6	916.3	927.4	909.5	41.4	Bullish
PRESTIGE	1613.0	1641.7	1627.3	1604.7	1590.3	1567.7	1622.0	1674.3	36.5	Bearish
PHOENIXLTD	1542.2	1570.6	1556.4	1535.8	1521.6	1501.0	1531.5	1590.5	39.1	Bearish
PIIND	4220.0	4311.0	4265.5	4228.6	4183.1	4146.2	4177.1	4106.0	37.3	Bullish
PIDILITIND	3080.2	3154.5	3117.4	3087.7	3050.6	3020.9	3074.3	3028.3	51.8	Bullish
PETRONET	299.8	305.5	302.6	298.7	295.8	291.9	300.9	300.6	71.0	Bearish
PNB	110.9	111.8	111.3	110.6	110.1	109.4	111.7	108.0	31.7	Bullish
POLICYBZR	1794.0	1850.5	1822.3	1792.6	1764.4	1734.7	1816.3	1864.5	53.4	Bearish

### NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POLYCAB	6717.5	6959.5	6838.5	6750.0	6629.0	6540.5	6701.6	6301.3	57.4	Bullish
PFC	413.3	422.5	417.9	415.0	410.4	407.6	419.6	414.8	58.1	Bearish
PREMIERENE	1058.3	1084.0	1071.2	1058.1	1045.3	1032.2	1057.1	1035.4	28.6	Bullish
PERSISTENT	5896.0	6039.7	5967.8	5903.2	5831.3	5766.7	5988.2	5995.1	37.5	Bearish
POWERGRID	294.0	297.1	295.6	293.6	292.1	290.1	296.0	292.7	70.3	Bullish
RECLTD	393.7	400.6	397.1	393.7	390.2	386.8	397.0	401.7	46.9	Bearish
RELIANCE	1527.3	1537.6	1532.5	1524.8	1519.7	1512.0	1518.6	1469.1	58.8	Bullish
RVNL	391.4	397.1	394.3	391.5	388.6	385.8	393.7	401.9	28.6	Bearish
SAIL	134.7	138.1	136.4	135.1	133.4	132.0	134.8	131.0	23.9	Bullish
SBICARD	909.6	924.8	917.2	911.9	904.3	899.0	923.8	968.6	50.5	Bearish
SBILIFE	1799.7	1827.3	1813.5	1798.3	1784.5	1769.3	1833.5	1813.8	48.3	Bearish
SBIN	811.9	819.7	815.8	809.9	806.0	800.2	814.5	803.5	39.8	Bullish
SHRIRAMFIN	676.2	691.3	683.7	676.9	669.3	662.5	686.4	679.5	50.6	Bearish
SUPREMEIND	4265.2	4350.7	4307.9	4274.0	4231.2	4197.3	4319.3	4409.7	41.8	Bearish
SIEMENS	3292.4	3366.1	3329.3	3283.1	3246.3	3200.1	3293.3	3264.5	34.3	Bullish
SJVN	98.5	100.4	99.4	98.5	97.5	96.6	99.3	99.3	32.1	Bearish
SOLARINDS	16856.0	17125.3	16990.7	16870.3	16735.7	16615.3	17082.2	17013.9	52.1	Bearish
SONACOMS	478.4	484.3	481.3	477.7	474.7	471.1	478.1	489.2	41.0	Bearish
SHREECEM	31315.0	31755.0	31535.0	31355.0	31135.0	30955.0	31318.0	29978.3	49.0	Bullish
SRF	3230.5	3286.6	3258.6	3238.8	3210.8	3191.0	3232.0	3122.9	55.1	Bullish
SUZLON	65.5	66.2	65.8	65.4	65.1	64.6	66.1	65.4	35.9	Bullish
SUNPHARMA	1676.3	1693.3	1684.8	1678.2	1669.7	1663.1	1675.3	1673.6	58.7	Bullish
SWIGGY	383.5	400.1	391.8	386.7	378.4	373.2	389.0	378.8	30.5	Bullish
TATASTEEL	163.0	168.3	165.7	163.8	161.2	159.3	162.9	156.8	36.5	Bullish
TATACONSUM	1089.7	1101.9	1095.8	1088.9	1082.8	1075.9	1093.9	1099.8	54.3	Bearish
TATATECH	708.2	716.5	712.3	708.2	704.1	700.0	708.3	727.5	37.0	Bearish
TATACOMM	1762.4	1806.4	1784.4	1769.4	1747.4	1732.4	1752.9	1705.0	68.4	Bullish
TCS	3419.8	3449.2	3434.5	3412.3	3397.6	3375.4	3427.1	3440.3	52.9	Bearish
TECHM	1655.2	1676.6	1665.9	1653.2	1642.5	1629.8	1672.5	1671.3	55.8	Bearish
TATAELXSI	6209.0	6294.3	6251.7	6201.3	6158.7	6108.3	6225.5	6360.2	32.4	Bearish
TIINDIA	2988.0	3030.5	3009.3	2973.6	2952.4	2916.7	3026.4	2971.9	61.0	Bullish
TORNTPOWER	1439.8	1465.9	1452.8	1440.5	1427.4	1415.1	1455.2	1430.8	54.1	Bullish
TATAPOWER	401.0	406.1	403.5	401.0	398.5	396.0	403.9	401.1	33.5	Bearish
TRENT	5456.0	5965.3	5710.7	5530.3	5275.7	5095.3	6046.2	5902.2	34.4	Bearish
TORNTPHARM	3368.0	3421.2	3394.6	3362.3	3335.7	3303.4	3375.3	3261.1	60.9	Bullish
TITAN	3686.9	3719.0	3703.0	3674.0	3658.0	3629.0	3692.9	3566.0	62.4	Bullish
TATAMOTORS	689.1	695.9	692.5	689.4	686.0	682.9	688.0	691.1	39.8	Bearish
TVSMOTOR	2880.1	2943.8	2912.0	2880.6	2848.8	2817.4	2897.8	2828.6	63.6	Bullish
UNIONBANK	153.1	155.1	154.1	152.7	151.7	150.4	153.3	148.8	51.8	Bullish
UNITDSPR	1378.2	1399.9	1389.1	1380.6	1369.8	1361.3	1394.4	1458.1	65.9	Bearish
UPL	681.3	703.9	692.6	685.7	674.4	667.4	674.1	647.9	43.9	Bullish
ULTRACEMCO	12506.0	12664.0	12585.0	12463.0	12384.0	12262.0	12328.6	11719.6	57.4	Bullish
VBL	456.2	461.5	458.8	454.1	451.4	446.7	453.8	463.5	57.7	Bearish
VEDL	459.1	467.8	463.4	459.3	454.9	450.7	462.7	457.2	37.4	Bullish
VMM	129.4	132.9	131.1	130.0	128.2	127.1	131.3	129.4	41.3	Bearish
VOLTAS	1364.4	1411.5	1388.0	1370.6	1347.1	1329.7	1341.0	1308.8	44.0	Bullish
WAAREEENER	2978.1	3045.3	3011.7	2987.4	2953.8	2929.5	3027.8	2905.3	25.6	Bullish
WIPRO	270.1	273.6	271.8	269.7	267.9	265.8	266.9	263.5	54.0	Bullish
YESBANK	20.1	20.3	20.2	20.1	20.0	19.9	20.3	20.2	42.4	Bearish
ZYDUSLIFE	1001.0	1020.8	1010.9	1005.0	995.1	989.1	997.7	976.4	52.2	Bullish

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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: [complianceofficer@hdfcsec.com](mailto:complianceofficer@hdfcsec.com) Phone: (022) 3045 3600

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