

DP ID Client ID Trading Account Date:

Nomination details are mandatory for Sole holder Demat Account and are optional for joint holder Demat Account

☐ I/We wish to make a nomination (As per details given below)

I / We hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our demise, as trustee and on behalf of my / our legal heir(s) *

Nomination Details (1st, 2nd and 3rd Nominee) are applicable for Trading Ac & Demat Ac where as 4th to 10th Nominee are applicable only for Demat Ac opening from December 15, 2025 onwards			
	1st Nominee	2nd Nominee	3rd Nominee
Name of the Nominee(s) (Mr./Ms.)	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T
Shares of Nominee(%)**	Specify Percentage _____%	Specify Percentage _____%	Specify Percentage _____%
Relationship with Applicant #	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nominee(s) Address	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>
Nominee Identification Document	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)
Identity Number ***	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>
Mobile/Telephone no. of Nominee(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email ID of Nominee(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth of Nominee(s) Only when Nominee is Minor	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name of Guardian (Mr./Ms.) In case nominee is minor.	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T
Address of Guardian(s)	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>
Relationship of Guardian with Nominee #	<input type="text"/>	<input type="text"/>	<input type="text"/>
Guardian Identification Document	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)
Guardian Identity Number***	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>
Mobile/Telephone no. of Guardian	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email ID of Guardian	<input type="text"/>	<input type="text"/>	<input type="text"/>

Spouse, Son, Daughter, Father, Mother, Brother, Sister, Grand-Son, Grand-Daughter, Grand-Father, Grand-Mother, Others, Mother In Law, Father In Law, Brother In Law, Sister In Law, Son n Law, Daughter In Law

Nomination Details (4th, 5th and 6th Nominee)			
	4th Nominee	5th Nominee	6th Nominee
Name of the Nominee(s) (Mr./Ms.)	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T	F I R S T M I D D L E L A S T
Shares of Nominee(%)**	Specify Percentage _____%	Specify Percentage _____%	Specify Percentage _____%
Relationship with Applicant #	<input type="text"/>	<input type="text"/>	<input type="text"/>
Nominee(s) Address	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>	<input type="text"/> <input type="text"/> CITY STATE COUNTRY PIN Code <input type="text"/>
Nominee Identification Document	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar <input type="checkbox"/> Passport (Additional document for NRI)
Identity Number ***	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>	Ref. ID no. <input type="text"/>
Mobile/Telephone no. of Nominee(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Email ID of Nominee(s)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth of Nominee(s) Only when Nominee is Minor	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

4th Nominee		5th Nominee		6th Nominee								
Guardian details Complete details of Guardian are required, refer nominee 1,2&3 above	F	I	R	S	T	M	I	D	D	L	E	
						L	A	S	T			
Nomination Details (7th, 8th and 9th Nominee)												
7th Nominee				8th Nominee				9th Nominee				
Name of the Nominee(s) (Mr./Ms.)	F	I	R	S	T	M	I	D	D	L	E	
						L	A	S	T			
Shares of Nominee(%)**	Specify Percentage_____%				Specify Percentage_____%				Specify Percentage_____%			
Relationship with Applicant #												
Nominee(s) Address												
	CITY		STATE		CITY		STATE		CITY		STATE	
	COUNTRY		PIN Code		COUNTRY		PIN Code		COUNTRY		PIN Code	
Nominee Identification Document	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar				<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar				<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar			
	<input type="checkbox"/> Passport (Additional document for NRI)				<input type="checkbox"/> Passport (Additional document for NRI)				<input type="checkbox"/> Passport (Additional document for NRI)			
Identity Number ***	Ref. ID no._____				Ref. ID no._____				Ref. ID no._____			
Mobile/Telephone no. of Nominee(s)												
Email ID of Nominee(s)												
Date of Birth of Nominee(s) Only when Nominee is Minor		D	D	M	M	Y	Y	Y	Y			
Guardian details Complete details of Guardian are required, refer nominee 1,2&3 above	F	I	R	S	T	M	I	D	D	L	E	
						L	A	S	T			

Nomination Details (10th Nominee)											
10th Nominee											
Name of the Nominee(s) (Mr./Ms.)	F	I	R	S	T	M	I	D	D	L	E
						L	A	S	T		
Shares of Nominee(%)**	Specify Percentage_____%										
Relationship with Applicant #											
Nominee(s) Address											
	CITY		STATE								
	COUNTRY		PIN Code								
Nominee Identification Document	<input type="checkbox"/> PAN <input type="checkbox"/> Driving License <input type="checkbox"/> Aadhaar										
	<input type="checkbox"/> Passport (Additional document for NRI)										
Identity Number ***	Ref. ID no._____										
Mobile/Telephone no. of Nominee(s)											
Email ID of Nominee(s)											
Date of Birth of Nominee(s) Only when Nominee is Minor		D	D	M	M	Y	Y	Y	Y		
Guardian details Complete details of Guardian are required, refer nominee 1,2&3 above	F	I	R	S	T	M	I	D	D	L	E
						L	A	S	T		

Spouse, Son, Daughter, Father, Mother, Brother, Sister, Grand-Son, Grand-Daughter, Grand-Father, Grand-Mother, Others, Mother In Law, Father In Law, Brother In Law, Sister In Law, Son n Law, Daughter In Law

Signature of two witness(es), along with Name & Address are required ONLY WHEN thumb impression is affixed by any of holder	
Name & Address of the Witness, ONLY WHEN thumb impression affixed by the any of holder	
Witness 1 (Mr. / Ms): _____ Address _____ _____ <div>Signature of Witness 1</div>	
Witness 2 (Mr. / Ms): _____ Address _____ _____ <div>Signature of Witness 2</div>	

Signature & Name of holder (s)	S8		
	Signature 1st holder	Signature 2nd holder	Signature 3rd holder

*Joint Accounts:

Event	Transmission of Account / Folio to
Demise of one or more joint holder(s)	Surviving holder(s) through name deletion The surviving holder(s) shall inherit the assets as owners.
Demise of all joint holders simultaneously – having nominee	Nominee
Demise of all joint holders simultaneously – not having nominee	Legal heir(s) of the youngest holder

** If % is not specified, then the assets shall be distributed equally amongst all the nominees. Any odd lot after division / fraction of %, shall be transferred to the first nominee mentioned in the nomination form. (see table in 'Transmission aspects').

*** Provide only number: PAN or Driving License or Aadhaar (last 4). However, in case of NRI / OCI / PIO, Passport number is acceptable.

Below details are Applicable for Ac opening from August 08, 2025

- 1) I / We want the details of my / our nominee to be printed in the statement of holding or statement of account, provided to me/ us by the DP as follows;
(please tick, as appropriate) ☐ Name of nominee(s) ☐ Nomination: Yes Or No (to be displayed). Is default when either of details are not selected

Below details are Applicable for Ac opening from December 15, 2025

- 2) I hereby authorize _____(nominee number ____) to operate my account on my behalf, in case of my incapacitation. He / She is authorized to encash my assets up to ____ % of assets in the account / folio or Rs. _____. (Optional)(strike off portions that are not relevant)
3) This nomination shall supersede any prior nomination made by me / us, if any.

Name of the Holders	Signature of the Holders
Name of 1st Holder	S9 Signature 1st holder
Name of the 2nd Holder	Signature 2nd holder
Name of the 3rd Holder	Signature 3rd holder

Rights, Entitlement and Obligation of the investor and nominee:

- If you are opening a new demat account, you have to provide nomination. Otherwise, you have to follow procedure for Opt-Out.
- You can make nomination or change nominee any number of times without any restriction.
- You are entitled to receive acknowledgement from the DP for each instance of providing or changing nomination.
- Upon demise of the investor, the nominees shall have the option to either continue as joint holders with other nominees or for each nominee(s) to open separate single account.
- In case all your nominees do not claim the assets from the DP, then the residual unclaimed asset shall continue to be with the concerned Depository in case of Demat account.
- You have the option to designate any one of your nominees to operate your account, in case of your physical incapacitation, at any point of time and not just during opening of account / folio. This mandate can be changed any time you choose.
- The signatories for this nomination form shall be as per mode of holding in the / demat account i.e.
 - 'Either or Survivor' Accounts - any one of the holder can sign
 - 'First holder' Accounts - only First holder can sign
 - 'Jointly' Accounts - all holders have to sign

Transmission aspects

- DPs shall transmit the account to the nominee(s) upon receipt of 1) copy of death certificate and 2) completion / updation of KYC of the nominee(s). The nominee is not required to provide affidavits, indemnities, undertakings, attestations or notarization.
- In case of a joint account / folio, for transmission to the surviving joint holder(s) by name deletion, the surviving joint holder(s) shall have the option to update residential address(es), mobile number(s), email address(es), bank account detail(s), annual income and nominee(s), either along with transmission or at a later date. The regulated entity cannot seek KYC documents at the time of transmission, unless it was sought earlier but not provided by the holder.
- Nominee(s) shall extend all possible co-operation to transfer the assets to the legal heir(s) of the deceased investor. In this regard, no dispute shall lie against the DP.
- In case of multiple nominees, the assets shall be distributed pro-rata to the surviving nominees, as illustrated below.

% share as specified by investor at the time of nomination		% assets to be apportioned to surviving nominees upon demise of investor and nominee 'A			
Nominee	% share	Nominee	% initial share	% of A's share to be apportioned	Total % share
A	60%	A	0%	0%	0%
B	30%	B	30%	45%	75%
C	10%	C	10%	15%	25%
Total	100%		40%	60%	100%

☐ I/We wish to Opt Out of Nomination.**Declaration Form for opting out of nomination**

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.

Signature & Name of holder (s)	S10 Signature 1st holder	Signature 2nd holder	Signature 3rd holder
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Signature of two witness(es), along with Name & Address are required ONLY WHEN thumb impression is affixed by any of holder

Witness 1	Name & Address of the Witness, ONLY WHEN thumb impression affixed by the any of holder (Mr. / Ms): _____	D D M M Y Y Y Y	Signature of Witness
Witness 2	Name & Address of the Witness, ONLY WHEN thumb impression affixed by the any of holder (Mr. / Ms): _____	D D M M Y Y Y Y	Signature of Witness

Notes on Nomination in Demat Account (Refer Notes For Joint Accounts on page 4 for joint accounts)

Notes : 1. All communication shall be sent at the address of the Sole/First holder only. 2. Thumb impressions and signatures other than English or Hindi or any of the other language not contained in the 8th Schedule of the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate. 3. Instructions related to nomination, are as below: I. The nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non- individuals including society, trust, body corporate, partnership firm, and Hindu Undivided Family, holder of power of attorney cannot nominate. If the account is held jointly all joint holders will sign the nomination form. II. A minor can be nominated. In that event, the name and address of the Guardian of the minor nominee shall be provided by the beneficial owner. III. Only Individual / natural person(s) can be nominee(s). The Nominee shall not be artificial person created/dressed by the law or by a fiction such as trust, society, body corporate, partnership firm or Hindu Undivided Family. A non-resident Indian can be a Nominee, subject to the exchange controls in force, from time to time. IV. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of the securities. V. Transfer of securities in favour of a Nominee shall be valid discharge by the depository and the Participant against the legal heir. VI. The cancellation of nomination can be made by individuals only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non- individuals including society, trust, body corporate, partnership firm, Hindu Undivided Family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holders will sign the cancellation form. VII. On cancellation of the nomination, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favour of the Nominee. 4. Instructions related to mode of receiving Statement of Account in electronic form, are as below: I. All the necessary steps to ensure confidentiality and secrecy of the login name and password of the internet/ email account should be taken by the client. Such statement may be accessed by other entities in case the confidentiality/secretcy of the login name and password is compromised II. Participant or Client can terminate such arrangement by giving 10 days prior notice. III. In case opted for statement through email, the Client shall immediately inform the Participant about change in email address, if any