Fixed Deposits Application Form for Resident Individuals

<table>
<thead>
<tr>
<th>HIGHEST SAFETY</th>
<th>LOAN AGAINST DEPOSIT AVAILABLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)</td>
<td>As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit up to 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.</td>
</tr>
</tbody>
</table>

Rate of interest (% per annum) valid for deposits up to Rs.5 crore (w.e.f 10th May 2023)

For New/Existing Depositor:

<table>
<thead>
<tr>
<th>Period (except table 2)</th>
<th>Interest rates on deposits</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Table 1</td>
</tr>
<tr>
<td></td>
<td>Cumulative</td>
</tr>
<tr>
<td></td>
<td>At Maturity</td>
</tr>
<tr>
<td>12 - 14 months</td>
<td>7.40%</td>
</tr>
<tr>
<td>&gt;15 - 23 months</td>
<td>7.50%</td>
</tr>
<tr>
<td>24 months</td>
<td>7.55%</td>
</tr>
<tr>
<td>25 - 35 months</td>
<td>7.35%</td>
</tr>
<tr>
<td>36 - 60 months</td>
<td>8.05%</td>
</tr>
</tbody>
</table>

For senior Citizen Deposits:

<table>
<thead>
<tr>
<th>Period (except table 4)</th>
<th>Interest rates on deposits</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Table 2</td>
</tr>
<tr>
<td></td>
<td>Cumulative</td>
</tr>
<tr>
<td></td>
<td>At Maturity</td>
</tr>
<tr>
<td>15 months</td>
<td>7.45%</td>
</tr>
<tr>
<td>18 months</td>
<td>7.40%</td>
</tr>
<tr>
<td>22 months</td>
<td>7.50%</td>
</tr>
<tr>
<td>30 months</td>
<td>7.45%</td>
</tr>
<tr>
<td>33 months</td>
<td>7.75%</td>
</tr>
<tr>
<td>44 months</td>
<td>8.35%</td>
</tr>
</tbody>
</table>

Note: Subject to the minimum deposit amount mentioned in Statutory Advertisement on next page.

Rated CRISIL AAA/ STABLE and [ICRA]AAA(Stable)

As per RBI guidelines, loan against deposit is available after 3 months from the date of deposit up to 75% of the deposit principal amount, subject to the terms and conditions of Bajaj Finance Ltd. Interest on such loans will be 2% above the deposit rate. This facility is not available for deposits from minors and NRIs.

Bajaj Finance Limited
CIN-L65910MH1987PLC042961
Registered Office: Akurdi, Pune 411 035.
Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune 411 014.
Rate of Interest per annum valid up to 75 Crores per deposit (w.e.f. 10th May 2023) 

<table>
<thead>
<tr>
<th>Period (Years)</th>
<th>Cumulative Period</th>
<th>Period</th>
<th>All-Maturity</th>
<th>Non-Cumulative</th>
<th>Quarterly</th>
<th>Half Yearly</th>
<th>Annual</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 - 24 months</td>
<td>3.70%</td>
<td>15 months</td>
<td>7.50%</td>
<td>7.22%</td>
<td>7.32%</td>
<td>7.45%</td>
<td>7.50%</td>
</tr>
<tr>
<td>25 - 30 months</td>
<td>3.80%</td>
<td>20 months</td>
<td>7.60%</td>
<td>7.25%</td>
<td>7.35%</td>
<td>7.48%</td>
<td>7.55%</td>
</tr>
<tr>
<td>31 - 36 months</td>
<td>3.90%</td>
<td>25 months</td>
<td>7.70%</td>
<td>7.27%</td>
<td>7.37%</td>
<td>7.50%</td>
<td>7.60%</td>
</tr>
<tr>
<td>37 - 60 months</td>
<td>4.00%</td>
<td>30 months</td>
<td>7.80%</td>
<td>7.29%</td>
<td>7.39%</td>
<td>7.53%</td>
<td>7.65%</td>
</tr>
<tr>
<td>61 - 90 months</td>
<td>4.10%</td>
<td>36 months</td>
<td>7.90%</td>
<td>7.31%</td>
<td>7.41%</td>
<td>7.55%</td>
<td>7.68%</td>
</tr>
<tr>
<td>91 - 120 months</td>
<td>4.20%</td>
<td>42 months</td>
<td>8.00%</td>
<td>7.33%</td>
<td>7.43%</td>
<td>7.58%</td>
<td>7.71%</td>
</tr>
</tbody>
</table>

C) Amount which the Company can raise by way of Deposits per Non-Recourse Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2010, is limited to 22 Crores per deposit.

D) The aggregate deposits do not include the deposits accepted by the Company as per Reserve Bank of India Act (Act No. XXIV of 1947).

Table 1: 

<table>
<thead>
<tr>
<th>Particulars</th>
<th>As at 31 March 2023</th>
<th>As at 31 March 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total deposits</td>
<td>2,59,84,631.03</td>
<td>1,45,10,252.23</td>
</tr>
<tr>
<td>Non-Non-financial deposits</td>
<td>1,58,35,033.06</td>
<td>92,66,252.23</td>
</tr>
<tr>
<td>Financial deposits</td>
<td>1,01,49,597.97</td>
<td>52,43,999.99</td>
</tr>
<tr>
<td>Cash</td>
<td>2,06,70,500.00</td>
<td>1,21,30,500.00</td>
</tr>
<tr>
<td>Provisions</td>
<td>23,04,100.00</td>
<td>13,70,700.00</td>
</tr>
<tr>
<td>Total non-interest income</td>
<td>2,59,84,631.03</td>
<td>1,45,10,252.23</td>
</tr>
</tbody>
</table>

Table 2: 

<table>
<thead>
<tr>
<th>Particulars</th>
<th>As at 31 March 2023</th>
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The above text of advertisement has been issued on advertisement in the name of the Board of Directors and has been approved by the Board of Directors at its meeting held on 26 July 2023 and copy of the same signed by Sri Shriram Jain, Managing Director, who is authorized by the Board to sign on its behalf, has been delivered to the Reserve Bank of India for registration.
DEPOSIT APPLICATION FORM (Resident Individual)

BAJAJ FINANCE LIMITED

Date ____________________ Place ____________________ Code ___________ Sub Code ___________ Sourcing Channel: ___________ SFDC Ref. No. ___________ Application Form No. ___________

To be filled by Bajaj Finance Ltd employee or authorised distributor

I/We apply for ☐ fresh or ☐ renewal (old deposit ID_____________________) of deposit

Mode of Payment  (Not applicable for renewal application)
☐ RTGS/NEFT/IMPS
☐ Cheque

Account Name: Bajaj Finance Ltd Fixed Deposit Coll Ac
Account No./Client Code: BFLFD8
IFSC Code: HDFC0004989
Bank Name: HDFC Bank Ltd
Branch: Kanjur Marg, Mumbai

Note: Cancelled cheque mandatory for online transfer of funds
Cheque/UTR No.____________
Cheque/Transaction date ______________
Bank Account No. _______________
IFSC _______________
Bank Name _______________
Branch _______________

Interest and redemption payment instruction  [Bank account in my/our name]
☐ Pay in the investment account mentioned above OR
☐ Pay in different bank account as mentioned below (cancelled cheque copy is mandatory)

Bank Account No. _______________
Bank Name _______________
IFSC _______________
Branch _______________

Deposit Details

<table>
<thead>
<tr>
<th>Deposit Amount (in figures)</th>
<th>Deposit Amount (in words)</th>
<th>Deposit period (Months)</th>
<th>Tenor (in words)</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ 50,000</td>
<td></td>
<td>☐ 12  ☐ 15  ☐ 18  ☐ 22</td>
<td></td>
</tr>
<tr>
<td>☐ 2,00,000</td>
<td></td>
<td>☐ 24  ☐ 30  ☐ 33  ☐ 36</td>
<td></td>
</tr>
<tr>
<td>☐ 5,00,000</td>
<td></td>
<td>☐ 44  ☐ 60 (Recommended)</td>
<td></td>
</tr>
<tr>
<td>☐ Other</td>
<td></td>
<td>☐ other tenor</td>
<td></td>
</tr>
</tbody>
</table>

Interest Payout Instruction

Cumulative Scheme
☐ At maturity alongwith principal (Recommended for maximum savings)
Non-Cumulative Scheme
☐ Annually  ☐ Half-yearly
☐ Quarterly  ☐ Monthly

Instruction on maturity
☐ Renew Principal + Interest (recommended)
☐ Renew Principal only
☐ Pay at maturity (default if not selected)

Deposit payable to: ☐ First Holder  ☐ Either or Survivor

Note: First Holder will be treated as default option in case of single applicant or in case no option chosen.

Renewal will be subject to receipt of the renewal application form at least 24 hours prior maturity date as per the T&Cs.

As part of our paperless initiative, Physical FD receipt has been discontinued. On successful processing, your digital FD receipt will be shared on your registered mobile number and email ID. You can also check your digital FD receipt on our new Bajaj Finserv Limited app. Scan QR to download now.

☐ If you still wish to receive a Physical FD receipt, please tick here.

After filling this form, what next?

<table>
<thead>
<tr>
<th>Step 1</th>
<th>Step 2</th>
<th>Step 3</th>
<th>In case you don’t hear from us...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Day 1</td>
<td>Day 2-3</td>
<td>Day 3-4</td>
<td></td>
</tr>
<tr>
<td>Acceptance of form</td>
<td>Fixed Deposit Acknowledgement</td>
<td>Fixed Deposit Receipt (if opted for)</td>
<td></td>
</tr>
<tr>
<td>Completed application form to be submitted at Bajaj Finance branch or with Authorised Partner.</td>
<td>Fixed Deposit Acknowledgement (FDA) will be sent on your registered mobile number and email ID from <a href="mailto:noreply@bajajfinserv.in">noreply@bajajfinserv.in</a>.</td>
<td>After successful booking, Fixed Deposit Receipt is dispatched to you after completion of step 1 and 2.</td>
<td>There could be a possibility of application on hold due to documents pending or discrepancy in payment details.</td>
</tr>
<tr>
<td>☐ - In case being assisted by Bajaj Finance representative/authorised partner, please check with them if form is submitted at Bajaj Finance branch.</td>
<td>☐ - You should expect the acknowledgement within 2 days after completion of step 1.</td>
<td>☐ - A digital FDR is sent on your registered email ID. If opted for, Physical FDR is dispatched to the registered communication address within 3-4 days.</td>
<td>☐ - Request you to contact your Bajaj Finance representative/authorised partner.</td>
</tr>
</tbody>
</table>

Page 3 of 8
**First Applicant Details (mandatory)**

- [ ] New Customer (please fill in the KYC form given in page 6)
- [ ] Existing Customer (Customer ID) ___________________________ Or Deposit ID ________

  If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login.

  In case of existing customer, if there is a change in any KYC information, please fill in the KYC form given in page 6. Or

  I hereby confirm that there is no change in my KYC status (i.e. my Identity and Address documents) and these are same as per my KYC documents (towards identity and address proof) submitted to Bajaj Finance Limited.

- **CKYCR No./ KIN (KYC Identifier/ KYC Number) (non-mandatory) ___________________________**

  If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issuer.

- **Name** Mr. Ms. Mrs. ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Address**

  __________________________________________________________________________

- **Guardian’s Name**

  **(if applicant is minor)** ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Applicant’s Date of birth** DD MM YYYY ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Pan/Form 60 (in absence of allotment of PAN) ___________________________**

  Note: In case of Relative of director: Name of Director ___________________________ Relationship with Director________________________

- **Applicant’s/Guardian’s Mobile No.** ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Application Acknowledgement (Please see overleaf)**

**Second Applicant Details**

- [ ] New Customer (please fill in the KYC form given in page 6)
- [ ] Existing Customer (Customer ID) ___________________________ Or Deposit ID ________

  If you are an existing BFL customer, your customer ID can be found on Fixed Deposit receipt, or in Experia=>My profile=>Personal details using your mobile number and OTP to login.

  In case of existing customer, if there is a change in any KYC information, please fill in the KYC form given in page 6. Or

  I hereby confirm that there is no change in my KYC status (i.e. my Identity and Address documents) and these are same as per my KYC documents (towards identity and address proof) submitted to Bajaj Finance Limited.

- **CKYCR No./ KIN (KYC Identifier/ KYC Number) (non-mandatory) ___________________________**

  If you are a mutual fund investor, you will get it from the AMC. You can also get it from your credit card issuer.

- **Name** Mr. Ms. Mrs. ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Address**

  __________________________________________________________________________

- **Guardian’s Name**

  **(if applicant is minor)** ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Applicant’s Date of birth** DD MM YYYY ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

- **Pan/Form 60 (in absence of allotment of PAN) ___________________________**

  Note: In case of Relative of director: Name of Director ___________________________ Relationship with Director________________________

- **Applicant’s/Guardian’s Mobile No.** ___________________________ ___________ ___________ ___________

  ________ ___________ ___________ ___________

**Nomination to Deposit- Form DA 1: u/s 45 QB of RBI Act 1934 (Highly recommended to nominate)**

 Should you need time to make up your mind, you can nominate later

- [ ] I/We above named depositors do not wish to nominate

- [ ] I/We above named depositors at current address in your records, nominate the following person to whom in the event of my/our/minor’s death the amount of this deposit may be returned by Bajaj Finance Limited

  1. *Name & Address of the Nominee* ___________________________ ___________ ___________ ___________

  Relationship with depositor

  Please enter Date of Birth of the Nominee in DD/MM/YYYY DD MM YYYY Mobile number of nominee

  Email ID of Nominee

  2. *As the Nominee is minor on this date, I/We appoint (guardian Name) ___________________________ age ________ ___________ ___________ ___________

  address ___________________________ ___________ ___________ ___________

  to receive amount of the said deposit on behalf of the nominee in event of my/our/minor’s death during the minority of the nominee

  Do you know: Once nominee becomes major, the guardian details become null and void

  **Signature/thumb impression of all applicants:**

  __________________________________________________________________________

  __________________________________________________________________________

  __________________________________________________________________________

  __________________________________________________________________________

**Thank you for trusting us**

Application Acknowledgement (Please see overleaf)

**Application Number**

**Name of Applicant**

**Cheque/UTR No.**

**ROI** %

**Bank name**

**Branch**

**Account type**

**Amount INR**

**Tenor**

**Month**

**IFSC**

**Transaction date** DD MM YYYY

**Write to us at wecare@bajajfinserv.in or call our IVR on 8698 01 01 01**

This application acknowledgement is valid only till the issuance / rejection of the Fixed Deposit Receipt

*Interest payable on a deposit will be calculated from the date of receipt/realization of amount by BFL*
In case of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made to the
nominee or executor of the Estate of the deceased depositor/any of the joint depositors, as the case may be, as per the instructions of the
Company in writing or to the nominee's account or to such other account as the nominee(s) may specify in writing to the Company. In the case of
joint depositors, the nominee's right to receive the amount of Deposit shall be subject to the same conditions and subject to the
qualifying provisions of the Indian Succession Act, 1925 and such other laws as may be applicable to the Company. In the event of death of the
sole depositor and/or all the joint depositors, the Company reserves the right to alter, amend or delete any or all the conditions stipulated above or to
vary them in special cases or to accept Deposits on such terms and conditions as the Company may consider fit and the Company reserves the
right to reject the application for placing the Deposit. No interest shall be payable by the Company in relation to such deposits.

In the event of death of the sole depositor and/or all the joint depositors, all payment(s) in relation to the Deposit including interest thereon will be made
to the nominee or executor of the Estate of the deceased depositor/any of the joint depositors, as the case may be, as per the instructions of the
Company in writing or to the nominee's account or to such other account as the nominee(s) may specify in writing to the Company. In the case of
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**Know Your Customer (KYC) and FATCA/CRS Form**

For an existing customer, the information and documents furnished herein will supersede the information and documents submitted earlier.

### Type of applicant
- [ ] First
- [ ] Second

### Applicant Details
- [ ] Mr.
- [ ] Ms.
- [ ] Mrs.
- [ ] Gender
  - [ ] Male
  - [ ] Female
  - [ ] Third Gender / Others

### Name of applicant
- **First**
- **Middle**
- **Last**

### Father/Mother/Spouse Name
- **First**
- **Middle**
- **Last**

### Current Address

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Pin</th>
</tr>
</thead>
</table>

### Permanent Address (tick here if permanent address is same as current address)

<table>
<thead>
<tr>
<th>City</th>
<th>State</th>
<th>Pin</th>
</tr>
</thead>
</table>

### Landline (STD Code) | Landline No. | Mobile (mandatory) |
|----------------------|--------------|-------------------|

### Email ID

### Annual income
- [ ] Up to Rs. 15 Lakhs
- [ ] Rs. 15 Lakhs – Rs. 50 Lakhs
- [ ] above Rs. 50 Lakhs

### Marital Status
- [ ] Married
- [ ] Unmarried
- [ ] Others

### Occupation
- [ ] Self-employed/Business
- [ ] Private sector job
- [ ] Public Sector job
- [ ] Govt. Job
- [ ] Retired
- [ ] Professional
- [ ] Housewife
- [ ] Student
- [ ] Others

### Qualification
- Undergraduate
- Graduate
- Post-Graduate
- Others

### Politically Exposed Person (PEP)

### FATCA/CRS declaration

Are you a Citizen or national of any country outside India? Yes [ ] No [ ] If Yes then provide country

Are you a Tax resident of any country outside India? Yes [ ] No [ ] If Yes, please provide country and Tax identification No (TIN) or functional equivalent

### Country of Birth

<table>
<thead>
<tr>
<th>City of Birth</th>
</tr>
</thead>
</table>

### Officially Valid Document

<table>
<thead>
<tr>
<th>Proof of Identity (PoI)</th>
<th>Proof of Address (PoA)</th>
<th>PoI/ PoA No.</th>
<th>Expiry Date</th>
<th>Documents</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aadhaar*</td>
<td>Aadhaar*</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td>Utility bill (not more than two months old)</td>
</tr>
<tr>
<td>Valid Passport</td>
<td>Valid Passport</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td>Property/Municipal tax receipt</td>
</tr>
<tr>
<td>Valid Driving Licence</td>
<td>Valid Driving Licence</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td>Pension or Family Pension Payment Orders (PPOs)</td>
</tr>
<tr>
<td>Voter ID Card</td>
<td>Voter ID Card</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td>Letter of allotment of accommodation from employer issued by 5G/10, Statutory/Regulatory bodies, PSUs, SCBs, FIs &amp; Listed Co. and LL agreement with such employers allotting official accommodation</td>
</tr>
<tr>
<td>NREGA Job Card</td>
<td>Letter issued by National Population Register</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td></td>
</tr>
<tr>
<td>NREGA Job Card</td>
<td>NREGA Job Card</td>
<td>*************</td>
<td>D D M M Y Y Y</td>
<td></td>
</tr>
</tbody>
</table>

*First 8 digits of Aadhaar No. must be blackened/redacted before submission to BFL

### Deemed to be OVDs**

- [ ] Utility bill (not more than two months old)
- [ ] Property/Municipal tax receipt
- [ ] Pension or Family Pension Payment Orders (PPOs)
- [ ] Letter of allotment of accommodation from employer issued by 5G/10, Statutory/Regulatory bodies, PSUs, SCBs, FIs & Listed Co. and LL agreement with such employers allotting official accommodation

### Applicant Consent/ Confirmation

- I hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I am obliged to keep BFL immediately updated of any change in the information provided by me herein. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I will be solely held liable for it.
- To the best of my knowledge, I confirm that this application is not in contravention of any Act, Rules, Regulations or any statute of legislation or any notifications/directions issued by any Govt. or Statutory authority from time to time.
- I consent for sharing my information including KYC details with Central KYC Records Registry (CKYCR) namely Central Registry of Securitisation Asset Reconstruction and Security Interest (CERSAI) and Credit Information Companies (CICs). Further to that I consent to receive information from CKYCR through SMS/E-mail on the above registered number/e-mail address.
- I certify that the information provided above is in accordance with section 285BA of the Income Tax Act, 1961 read with Rules 114H to 114I of the Income tax Rules, 1962. I undertake to inform BFL timely and in writing, any change in status of my citizenship, nationality or tax residence.

*Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs

### Applicant's Signature/Thumb Impression

In case of thumb impression above:
- [ ] Witness 1
  - Name & Signature
- [ ] Witness 2
  - Name & Signature
- [ ] BFL Employee
  - Employee ID and sign

This document forms an integral part of FD/SDP application form.
To be filled by all New Customers or Existing Customers in case of change in KYC

Know Your Customer (KYC) and FATCA/CRS Form

For an existing customer, the information and documents furnished herein will supersede the information and documents submitted earlier.

Type of applicant
- [ ] First
- [ ] Second

Applicant Details
- [ ] Mr.
- [ ] Ms.
- [ ] Mrs.

Gender
- [ ] Male
- [ ] Female
- [ ] Third Gender / Others

Name of applicant

Father/Mother/Spouse Name

Current Address

Permanent Address (tick here if permanent address is same as current address)

City

State

Pin

City

State

Pin

Landline (STD Code)

Landline No.

Mobile (mandatory)

Email ID

Annual income
- [ ] Up to Rs. 15 Lakhs
- [ ] Rs. 15 Lakhs - Rs. 50 Lakhs
- [ ] above Rs. 50 Lakhs

Marital Status
- [ ] Married
- [ ] Unmarried
- [ ] Others

Occupation
- [ ] Self-employed/Business
- [ ] Private sector job
- [ ] Public Sector job
- [ ] Govt. Job
- [ ] Retired
- [ ] Professional
- [ ] Housewife
- [ ] Student
- [ ] Others

Qualification
- [ ] Undergraduate
- [ ] Graduate
- [ ] Post-Graduate
- [ ] Others

Politically Exposed Person (PEP)
- [ ] Relative of PEP

FATCA/CRS declaration

Are you a Citizen or national of any country outside India?  Yes [ ] No [ ] If Yes then provide country

Are you a Tax resident of any country outside India? Yes [ ] No [ ]
If Yes, please provide country and Tax identification No (TIN) or functional equivalent

Country of Birth

City of Birth

Officially Valid Document

Proof of Identity (PoI)
- [ ] Aadhaar
- [ ] Valid Passport
- [ ] Valid Driving Licence
- [ ] Voter ID Card
- [ ] NREGA Job Card

Proof of Address (PoA)
- [ ] Aadhaar
- [ ] Valid Passport
- [ ] Valid Driving Licence
- [ ] Voter ID Card
- [ ] Letter issued by National Population Register
- [ ] NREGA Job Card

PoI/ PoA No.

Expiry Date

Documents
- [ ] Utility bill (not more than two months old)
- [ ] Property/Municipal tax receipt
- [ ] Pension or Family Pension Payment Orders (PPOs)
- [ ] Letter of allotment of accommodation from employer issued by SG/CG, Statutory/Regulatory bodies, PSU, SCB, FIs & Listed Co. and LL agreement with such employers allotting official accommodation

*Customer shall submit OVD updated with current address within a period of three months of submitting deemed OVDs

Applicant Consent/ Confirmation

- I hereby state that all particulars, information and details provided above together with documents submitted to Bajaj Finance Limited ("BFL") are true, correct and up to date and I am obliged to keep BFL immediately updated of any change in the information provided by me herein. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I will be solely held liable for it.
- To the best of my knowledge, I confirm that this application is not in contravention of any Act, Rules, Regulations or any statute of legislation or any notifications/directions issued by any Govt. or Statutory authority from time to time.
- I consent for sharing my information including KYC details with Central KYC Records Registry (CKYCR) namely Central Registry of Securitisation Asset Reconstruction and Security Interest (CERSAI) and Credit Information Companies (CICs). Further to that I consent to receive information from CKYCR through SMS/ E-mail on the above registered number/ e-mail address.
- I certify that the information provided above is in accordance with section 285BA of the Income Tax Act, 1961 read with Rules 114F to 114H of the Income tax Rules, 1962. I undertake to inform BFL timely and in writing, any change in status of my citizenship, nationality or tax residence.

Applicant’s Signature/Thumb Impression

In case of thumb impression above:

- Witness 1 [ ] Name & Signature
- Witness 2 [ ] Name & Signature
- BFL Employee [ ] Employee ID and sign

This document forms an integral part of FD/SDP application form
KYC DOCUMENTATION FOR OPENING ACCOUNT

In case of DVD does not have Current Address of the client, obtain below listed documents which are treated as Deemed to be Officially Valid Documents (DOVD) for the limited purpose of Proof of Address.

1. Utility bill, in the name of the client, which is not more than two months old of any service provider (Electricity, Telephone, Post-paid Mobile Phone, Piped Gas, Water bill).
2. Property or Municipal tax receipt.
3. Pension or Family Pension Payment Orders (PPOs) issued to retired employees by Government Departments or Public-Sector Undertakings, if they contain the address.
4. Letter of Allotment of Accommodation from Employer issued by State Government or Central Government Departments, Statutory or Regulatory Bodies, Public Sector Undertakings, Scheduled Commercial Banks, Financial institutions, and listed Companies and Leave & License Agreements with such employers allotting official accommodation.

In case a client submits Deemed to be Officially Valid Documents (DOVD) towards current Address, client must submit an Officially Valid Document (OVD) mentioned in (A)(3), updated with Current Address, within three months of submission of the DOVD.